A 6325-1

Manufacturing REPORT

Manufactured Housing Institute
1745 JEFFERSON DAVIS HIGHWAY, ARLINGTON, VIRGINIA 22202

September 1979

On a Cumulative Basis for 1979 Mobile Home Shipments totalling 214,543 increased 2% as compared with the 1978 total of 210,237.

Mobile Home Manufacturers shipped 23,542 homes during September 1979, a decrease of 2% over the 24,009 shipped during September a year ago.

The South Atlantic states (Deleware, Florida, Georgia, Maryland, North and South Carolina, Virginia and West Virginia) continue to lead the nation in mobile home shipments with an increase of 12% over the same period a year ago. The South Central region was up 1%. The following regions were down respectively:

North East	15%
East North Central	12%
West North Central	9%
Mountain	11%
Pacific	7%

DATA SOURCE: National Conference of States on Building Codes & Standards, Inc.
For Further Information Call (703) 979-6620

Mobile Home Production

	EACH MONTH			CUMULATIVE FOR YEAR			
	1978	1979	PERCENTAGE CHANGE		1978	1979	PERCENTAGE CHANGE
January	18,799	19,058	+ 1%	January	18,799	19,058	+ 1%
February	18,698	18,623	--	Jan-Feb	37,497	37,681	--
March	24,522	23,441	- 4%	Jan-Mar	62,019	61,122	- 1%
April	23,111	24,630	+ 7%	Jan-April	85,130	85,752	+ 1%
May	26,476	26,603	+ 4%	Jan-May	111,606	113,355	+ 2%
June	26,348	26,146	- 1%	Jan-June	137,954	139,501	+ 1%
July	20,097	22,361	+10%	Jan-July	158,051	161,862	+ 2%
August	27,894	28,947	+ 4%	Jan-Aug	185,945	190,809	+ 3%
September	24,101	23,642	- 2%	Jan-Sept	210,046	214,451	+ 2%
October	25,749			Jan-Oct	235,795		
November	22,154			Jan-Nov	257,949		
December	16,978			Jan-Dec	274,927		

ESTIMATED MOBILE HOME SHIPMENTS*

	EACH MONTH			CUMULATIVE FOR YEAR			
	1978	1979	PERCENTAGE CHANGE		1978	1979	PERCENTAGE CHANGE
January	18,489	18,531	--	January	18,489	18,531	--
February	18,779	18,997	+ 1%	Jan-Feb	37,268	37,528	+ 1%
March	24,485	23,440	- 4%	Jan-Mar	61,753	60,968	- 1%
April	23,461	25,031	+ 7%	Jan-April	85,214	85,999	+ 1%
May	26,314	27,559	+ 5%	Jan-May	111,528	113,558	+ 2%
June	26,507	26,308	- 1%	Jan-June	138,035	139,866	+ 1%
July	20,369	22,337	+ 9%	Jan-July	158,404	162,203	+ 2%
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*Estimated monthly shipment figures are computed by MHI from NCSBCS Data. In making the computation, it is assumed that all month-end destination pending items represent finished home inventory and that all inventory is shipped during the following month.

MANUFACTURER INVENTORY

	AS A PERCENTAGE OF SAME MONTH PRODUCTION			HOMES IN INVENTORY	
	1978	1979		1978	1979
January	6.1%	7.3%	January	1,155	1,396
February	5.7%	5.5%	February	1,072	1,022
March	4.5%	4.4%	March	1,109	1,023
April	3.3%	2.5%	April	759	622
May	3.5%	2.4%	May	921	666
June	2.9%	2.0%	June	762	504
July	2.4%	1.0%	July	490	528
August	2.0%	2.1%	August	560	677
September	2.7%	1.9%	September	652	777
October	2.2%		October	573	
November	3.5%		November	775	
December	5.1%		December	869	

MOBILE HOME PRODUCTION

	SEPTEMBER			YEAR-TO-DATE		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
NORTHEAST	1,540	1,344	- 13%	12,235	12,378	+ 1%
Connecticut	0	0	--	0	0	--
Maine	90	77	- 14%	698	664	- 5%
Massachusetts	0	0	--	0	0	--
New Hampshire	*	*	*	*	*	*
New Jersey	0	0	--	0	0	--
New York	170	94	- 45%	1,504	1,049	-30%
Pennsylvania	1,280	1,173	- 8%	10,033	10,665	+ 6%
Rhode Island	0	0	--	0	0	--
Vermont	*	*	*	*	*	*
EAST NORTH CENTRAL	4,122	3,668	- 11%	32,646	32,447	--
Illinois	*	*	*	*	*	*
Indiana	2,900	2,627	- 9%	22,327	23,143	+ 4%
Michigan	196	131	- 33%	1,354	1,083	-20%
Ohio	358	359	--	3,062	3,161	+ 3%
Wisconsin	668	551	- 18%	5,903	5,060	-14%
WEST NORTH CENTRAL	1,706	1,610	- 6%	14,702	15,301	+ 4%
Iowa	*	*	*	*	*	*
Kansas	849	833	- 2%	6,724	7,864	+17%
Minnesota	283	259	- 8%	3,002	2,656	-12%
Missouri	232	212	- 9%	1,877	1,791	- 5%
Nebraska	342	306	- 11%	3,099	2,990	- 4%
North Dakota	0	0	--	0	0	--
South Dakota	*	*	*	*	*	*
SOUTH ATLANTIC	5,341	5,870	+ 10%	45,997	54,318	+18%
Delaware	0	0	--	0	0	--
Florida	1,614	1,900	+ 18%	12,827	17,441	+36%
Georgia	1,911	2,062	+ 8%	17,607	19,080	+ 8%
Maryland	*	*	*	*	*	*
North Carolina	1,481	1,645	+ 11%	12,828	14,918	+16%
South Carolina	50	*	+100%	537	456	-15%
Virginia	285	263	- 8%	2,198	2,423	+10%
West Virginia	0	0	--	0	0	--
SOUTH CENTRAL	5,958	5,963	--	52,218	52,769	+ 1%
Alabama	1,484	1,623	+ 9%	12,595	13,673	+ 9%
Arkansas	311	316	+ 2%	2,923	2,652	- 9%
Kentucky	*	*	*	*	*	*
Louisiana	254	293	+ 15%	2,462	2,682	+ 9%
Mississippi	418	454	+ 9%	3,462	3,741	+ 8%
Oklahoma	104	83	- 20%	1,295	781	-40%
Tennessee	629	549	- 13%	5,146	5,377	+ 4%
Texas	2,758	2,645	- 4%	24,335	23,863	- 2%

MOBILE HOME PRODUCTION

	SEPTEMBER			YEAR-TO-DATE		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
MOUNTAIN	1,626	1,502	- 8%	14,740	14,152	- 4%
Arizona	572	551	- 4%	4,677	5,429	+ 16%
Colorado	263	211	- 20%	2,542	2,213	- 13%
Idaho	791	740	- 6%	7,521	6,510	- 13%
Montana	*	*	*	*	*	*
Nevada	0	0	--	0	0	--
New Mexico	0	0	--	0	0	--
Utah	*	*	*	*	*	*
Wyoming	0	0	--	0	0	--
PACIFIC	3,371	3,239	- 4%	33,734	29,281	- 13%
California	1,936	1,795	- 7%	20,472	16,638	- 19%
Oregon	1,137	1,192	+ 5%	10,476	10,302	- 2%
Washington	298	252	- 15%	2,786	2,341	- 16%
ALASKA	*	*	*	*	*	*
HAWAII	0	0	--	0	0	--
OTHER (CANADA)	0	0	--	0	24	+100%
STATES WITH *	437	446	+ 2%	3,774	3,781	--
TOTAL PRODUCTION	24,101	23,642	- 2%	210,046	214,451	+ 2%

* These states have less than three manufacturers, figures are aggregated on first line above totals to protect proprietary information.

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

MOBILE HOME SHIPMENTS

	SEPTEMBER			YEAR-TO-DATE		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
NORTHEAST	1,635	1,386	- 15%	13,068	12,784	- 2%
Connecticut	35	28	- 2%	284	265	- 7%
Maine	137	105	- 23%	1,210	1,070	- 12%
Massachusetts	92	70	- 24%	537	480	- 11%
New Hampshire	93	97	--	818	700	- 14%
New Jersey	106	72	- 32%	727	678	- 7%
New York	332	341	--	3,053	3,107	+ 2%
Pennsylvania	776	612	- 21%	5,946	6,005	+ 1%
Rhode Island	10	11	+ 1%	67	69	+ 3%
Vermont	54	50	- 7%	426	410	- 4%

	SEPTEMBER			YEAR-TO-DATE		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
EAST NORTH CENTRAL	3,109	2,722	- 12%	23,763	23,666	--
Illinois	472	435	- 8%	3,769	3,571	- 5%
Indiana	651	566	- 13%	4,600	4,607	--
Michigan	932	753	- 19%	7,222	6,613	- 8%
Ohio	743	706	- 5%	5,515	6,394	+ 16%
Wisconsin	311	262	- 16%	2,657	2,481	- 7%
WEST NORTH CENTRAL	1,520	1,388	- 9%	13,493	12,760	- 5%
Iowa	178	173	- 3%	1,656	1,559	- 6%
Kansas	249	231	- 7%	2,099	2,310	+ 10%
Minnesota	343	282	- 18%	3,205	2,623	- 18%
Missouri	443	416	- 6%	3,276	3,448	+ 5%
Nebraska	108	101	- 6%	1,193	1,108	- 7%
North Dakota	120	116	- 3%	1,186	992	- 16%
South Dakota	79	69	- 13%	878	720	- 18%
SOUTH ATLANTIC	5,179	5,815	+ 12%	43,756	53,734	+ 23%
Delaware	130	98	- 25%	983	1,075	+ 9%
Florida	1,910	2,328	+ 22%	15,374	21,085	+ 37%
Georgia	728	787	+ 8%	7,021	7,832	+ 12%
Maryland	108	109	--	867	872	--
North Carolina	996	1,088	+ 9%	8,121	9,977	+ 23%
South Carolina	509	638	+ 25%	4,632	5,724	+ 24%
Virginia	406	403	--	3,466	3,743	+ 8%
West Virginia	392	364	- 7%	3,292	3,426	+ 4%
SOUTH CENTRAL	6,016	6,083	+ 1%	51,975	54,079	+ 4%
Alabama	759	751	- 1%	6,238	6,257	--
Arkansas	243	228	- 6%	1,929	2,015	+ 4%
Kentucky	527	495	- 6%	4,375	4,673	+ 7%
Louisiana	936	954	+ 2%	8,819	8,608	- 2%
Mississippi	364	418	+ 15%	3,169	3,691	+ 16%
Oklahoma	577	563	- 2%	4,396	4,764	+ 8%
Tennessee	427	462	+ 8%	3,681	4,050	+ 10%
Texas	2,183	2,212	+ 1%	19,368	20,021	+ 3%
MOUNTAIN	2,723	2,433	- 11%	22,844	22,721	--
Arizona	754	768	+ 2%	5,516	7,132	+ 29%
Colorado	408	361	- 12%	3,347	3,464	+ 3%
Idaho	262	233	- 11%	2,525	2,295	- 9%
Montana	225	199	- 12%	2,346	1,817	- 23%
Nevada	258	239	- 7%	2,457	2,393	- 3%
New Mexico	452	340	- 25%	3,765	2,903	- 23%
Utah	158	158	--	1,403	1,253	- 11%
Wyoming	206	135	- 34%	1,485	1,464	- 1%
PACIFIC	3,245	3,022	- 7%	33,137	27,344	- 17%
California	1,588	1,431	- 10%	17,866	13,389	- 25%
Oregon	691	614	- 11%	6,165	5,220	- 15%
Washington	966	977	+ 1%	9,106	8,735	- 4%

MOBILE HOME SHIPMENTS

	SEPTEMBER			YEAR-TO-DATE		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
ALASKA	22	14	- 36%	497	126	- 75%
HAWAII	0	0	--	0	0	--
CUMULATIVE BEGINNING INVENTORY	560	677		7,669	7,307	
GOVT. & EXPORT	0	2		35	22	
TOTAL SHIPMENTS	24,009	23,542	- 2%	210,237	214,543	+ 2%

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

CUMULATIVE BEGINNING INVENTORY--Beginning inventory accumulates and must be added to total shipments on a monthly and year-to-date basis. The data source, NCSBCS, does not account for the ultimate destination of inventory (destination pending) items on a monthly basis. On a periodic basis, other than monthly, NCSBCS will determine the destination of inventory.

YEAR-TO-DATE PRODUCT MIX

	JAN - SEPT SHIPMENTS			JAN - SEPT PRODUCTION		
	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
NORTHEAST	11,543	1,241	12,784	11,054	1,324	12,378
	90%	10%	100%	89%	11%	100%
Connecticut	251	14	265	0	0	0
Maine	1,046	24	1,070	664	0	664
Massachusetts	426	54	480	0	0	0
New Hampshire	647	53	700	*	*	*
New Jersey	529	149	678	0	0	0
New York	2,801	306	3,107	815	234	1,049
Pennsylvania	5,375	630	6,005	9,575	1,090	10,665
Rhode Island	65	4	69	0	0	0
Vermont	403	7	410	*	*	*
EAST NORTH CENTRAL	20,778	2,888	23,666	29,007	3,440	32,447
	88%	12%	100%	89%	11%	100%
Illinois	3,038	533	3,571	*	*	*
Indiana	4,099	508	4,607	20,749	2,394	23,143
Michigan	5,807	806	6,613	820	263	1,083
Ohio	5,499	895	6,394	2,739	422	3,161
Wisconsin	2,335	146	2,481	4,699	361	5,060

YEAR-TO-DATE

	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
WEST NORTH CENTRAL	10,572	2,188	12,760	12,583	2,718	15,301
	83%	17%	100%	82%	18%	100%
Iowa	1,387	172	1,559	*	*	*
Kansas	1,998	312	2,310	7,220	644	7,864
Minnesota	2,226	397	2,623	2,090	566	2,656
Missouri	2,768	680	3,448	1,117	674	1,791
Nebraska	843	265	1,108	2,156	834	2,990
North Dakota	766	226	992	0	0	0
South Dakota	584	136	720	*	*	*
SOUTH ATLANTIC	33,002	20,732	53,734	32,703	21,615	54,318
	61%	39%	100%	60%	40%	100%
Delaware	951	124	1,075	0	0	0
Florida	8,446	12,639	21,085	6,078	11,363	17,441
Georgia	4,995	2,837	7,832	12,491	6,589	19,080
Maryland	797	75	872	*	*	*
North Carolina	7,761	2,216	9,977	11,645	3,273	14,918
South Carolina	4,023	1,701	5,724	323	133	456
Virginia	3,069	674	3,743	2,166	257	2,423
West Virginia	2,960	466	3,426	0	0	0
SOUTH CENTRAL	46,540	7,539	54,079	45,567	7,202	52,769
	86%	14%	100%	86%	14%	100%
Alabama	5,013	1,244	6,257	11,939	1,734	13,673
Arkansas	1,732	283	2,015	2,389	263	2,652
Kentucky	3,994	679	4,673	*	*	*
Louisiana	7,975	633	8,608	2,475	207	2,682
Mississippi	3,089	602	3,691	3,148	593	3,741
Oklahoma	4,222	542	4,764	724	57	781
Tennessee	3,256	794	4,050	4,240	1,137	5,377
Texas	17,259	2,762	20,021	20,652	3,211	23,863
MOUNTAIN	14,409	8,312	22,721	8,243	5,909	14,152
	63%	37%	100%	58%	42%	100%
Arizona	3,938	3,194	7,132	3,146	2,283	5,429
Colorado	2,516	948	3,464	1,257	956	2,213
Idaho	1,392	903	2,295	3,840	2,670	6,510
Montana	1,466	351	1,817	*	*	*
Nevada	890	1,503	2,393	0	0	0
New Mexico	2,221	682	2,903	0	0	0
Utah	808	445	1,253	*	*	*
Wyoming	1,178	286	1,464	0	0	0
PACIFIC	8,637	18,707	27,344	8,903	20,378	29,281
	32%	68%	100%	30%	70%	100%
California	2,933	10,456	13,389	3,689	12,949	16,638
Oregon	2,035	3,185	5,220	4,266	6,036	10,302
Washington	3,669	5,066	8,735	948	1,393	2,341

YEAR-TO-DATE
1979 PRODUCT MIX

	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
ALASKA	85	41	126	*	*	*
HAWAII	0	0	0	0	0	0
SUB-TOTAL U.S.	145,566	61,648	207,214	148,060	62,586	210,646
GOVT. & EXPORT	13	9	22			
CUMULATIVE BEGINNING INVENTORY	6,021	1,286	7,307			
OTHER (CANADA)				24	0	24
STATES WITH *				3,358	423	3,781
TOTAL	151,600	62,943	214,543	151,442	63,009	214,451
	71%	29%	100%	71%	29%	100%

NOTE: Final 1978 product mix for total U.S. was 31 % and 69 % for multi-section and single-section homes respectively.

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Manufacturing REPORT

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1745 JEFFERSON DAVIS HIGHWAY, ARLINGTON, VIRGINIA 22202

October 1979

On a Cumulative Basis for 1979 Mobile Home Shipments totalling 241,748 increased 2% as compared with the 1978 total of 236,065.

Mobile Home Manufacturers shipped 27,205 homes during October 1979, an increase of 5% over the 25,828 shipped during October a year ago.

The South Atlantic states (Delaware, Florida, Georgia, Maryland, North and South Carolina, Virginia and West Virginia) continue to lead the nation in mobile home shipments with an increase of 26% over the same period a year ago. The North East Region was up 2%. The South Central Region was up 6%. The following regions were down respectively:

East North Central	- 10%
West North Central	- 11%
Mountain	- 3%
Pacific	- 4%

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MANUFACTURER INVENTORY

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	1978	1979	1978	1979
January	6.1%	7.3%	1,153	1,396
February	5.7%	5.5%	1,072	1,022
March	4.5%	4.4%	1,109	1,023
April	3.3%	2.5%	759	622
May	3.5%	2.5%	921	666
June	2.9%	1.9%	762	504
July	2.4%	2.4%	490	528
August	2.0%	2.3%	560	677
September	2.7%	3.3%	652	777
October	2.2%	2.8%	573	751
November	3.5%		775	
December	5.1%		869	

MOBILE HOME PRODUCTION

	OCTOBER			YEAR-TO-DATE		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
NORTHEAST	1,364	1,375	+ 1%	13,599	13,753	+ 1%
Connecticut	0	0	--	0	0	--
Maine	93	78	- 16%	791	742	- 6%
Massachusetts	0	0	--	0	0	--
New Hampshire	*	*	*	*	*	*
New Jersey	0	0	--	0	0	--
New York	104	110	+ 6%	1,608	1,159	- 28%
Pennsylvania	1,167	1,187	+ 2%	11,200	11,852	+ 6%
Rhode Island	0	0	--	0	0	--
Vermont	*	*	*	*	*	*
EAST NORTH CENTRAL	4,197	3,763	- 10%	36,843	36,210	- 2%
Illinois	*	*	*	*	*	*
Indiana	2,959	2,817	- 5%	25,286	25,960	+ 3%
Michigan	205	108	- 47%	1,559	1,191	- 24%
Ohio	393	389	- 1%	3,455	3,550	+ 3%
Wisconsin	640	449	- 30%	6,543	5,509	- 16%
WEST NORTH CENTRAL	1,813	1,891	+ 4%	16,515	17,192	+ 4%
Iowa	*	*	*	*	*	*
Kansas	866	918	+ 6%	7,590	8,782	+ 16%
Minnesota	314	306	- 3%	3,316	2,962	- 11%
Missouri	241	242	--	2,118	2,033	- 4%
Nebraska	392	425	+ 8%	3,491	3,415	- 2%
North Dakota	0	0	--	0	0	--
South Dakota	*	*	*	*	*	*
SOUTH ATLANTIC	5,860	7,368	+ 26%	51,857	61,686	+ 19%
Delaware	0	0	--	0	0	--
Florida	1,835	2,485	+ 35%	14,662	19,926	+ 36%
Georgia	2,071	2,641	+ 28%	19,678	21,721	+ 10%
Maryland	*	*	*	*	*	*
North Carolina	1,649	1,947	+ 18%	14,477	16,865	+ 16%
South Carolina	30	*	-100%	567	456	- 20%
Virginia	275	295	+ 7%	2,473	2,718	+ 10%
West Virginia	0	0	--	0	0	--
SOUTH CENTRAL	6,644	7,032	+ 6%	58,862	59,801	+ 2%
Alabama	1,670	1,941	+ 16%	14,265	15,614	+ 9%
Arkansas	337	376	+ 12%	3,260	3,028	- 7%
Kentucky	*	*	*	*	*	*
Louisiana	279	374	+ 34%	2,741	3,056	+ 11%
Mississippi	483	490	+ 1%	3,945	4,231	+ 7%
Oklahoma	107	82	- 23%	1,402	863	- 38%
Tennessee	650	632	- 3%	5,796	6,009	+ 4%
Texas	3,118	3,137	+ 1%	27,453	27,000	- 2%

MOBILE HOME PRODUCTION

	OCTOBER			YEAR-TO-DATE		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
MOUNTAIN	1,753	1,725	- 2%	16,493	15,877	- 4%
Arizona	607	630	+ 4%	5,284	6,059	+ 15%
Colorado	310	280	- 10%	2,852	2,493	- 13%
Idaho	836	815	- 3%	8,357	7,325	- 12%
Montana	*	*	*	*	*	*
Nevada	0	0	--	0	0	--
New Mexico	0	0	--	0	0	--
Utah	*	*	*	*	*	*
Wyoming	0	0	--	0	0	--
PACIFIC	3,710	3,536	- 5%	37,444	32,817	- 12%
California	2,175	1,954	- 10%	22,647	18,592	- 18%
Oregon	1,200	1,310	+ 9%	11,676	11,612	- 1%
Washington	335	272	- 19%	3,121	2,613	- 16%
ALASKA	*	*	*	*	*	*
HAWAII	0	0	--	0	0	--
OTHER (CANADA)	0	0	--	0	24	+100%
STATES WITH *	408	489	+ 20%	4,182	4,270	--
TOTAL PRODUCTION	25,749	27,179	+ 6%	235,795	241,630	+ 2%

* These states have less than three manufacturers, figures are aggregated on first line above totals to protect proprietary information.

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

MOBILE HOME SHIPMENTS

	OCTOBER			YEAR-TO-DATE		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
NORTHEAST	1,437	1,464	+ 2%	14,505	14,248	- 2%
Connecticut	39	31	- 21%	323	296	- 8%
Maine	115	95	- 17%	1,325	1,165	- 12%
Massachusetts	76	68	- 11%	613	548	- 11%
New Hampshire	75	79	+ 5%	893	779	- 13%
New Jersey	102	88	- 14%	829	766	- 8%
New York	308	453	+ 47%	3,361	3,560	+ 6%
Pennsylvania	652	608	- 7%	6,598	6,613	--
Rhode Island	14	5	- 64%	81	74	- 9%
Vermont	56	37	- 34%	482	447	- 7%

MOBILE HOME SHIPMENTS

	OCTOBER			YEAR-TO-DATE		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
EAST NORTH CENTRAL	3,185	2,869	- 10%	26,948	26,535	- 2%
Illinois	482	431	- 11%	4,251	4,002	- 6%
Indiana	669	606	- 9%	5,269	5,213	- 1%
Michigan	967	731	- 24%	8,189	7,344	- 10%
Ohio	774	883	+ 14%	6,289	7,277	+ 16%
Wisconsin	293	218	- 26%	2,950	2,699	- 9%
WEST NORTH CENTRAL	1,668	1,488	- 11%	15,161	14,248	- 6%
Iowa	209	165	- 21%	1,865	1,724	- 8%
Kansas	269	277	+ 2%	2,368	2,587	+ 9%
Minnesota	333	226	- 32%	3,538	2,849	- 19%
Missouri	483	417	- 13%	3,759	3,865	+ 3%
Nebraska	143	145	+ 1%	1,336	1,253	- 6%
North Dakota	122	165	+ 35%	1,308	1,157	- 12%
South Dakota	109	93	- 15%	987	813	- 18%
SOUTH ATLANTIC	5,776	7,295	+ 26%	49,532	61,029	+ 23%
Delaware	136	74	- 46%	1,119	1,149	+ 3%
Florida	2,163	3,236	+ 50%	17,537	24,321	+ 39%
Georgia	817	875	+ 7%	7,838	8,707	+ 11%
Maryland	116	106	- 8%	983	978	- 1%
North Carolina	1,111	1,358	+ 22%	9,232	11,335	+ 23%
South Carolina	636	828	+ 30%	5,268	6,552	+ 24%
Virginia	439	489	+ 11%	3,905	4,232	+ 8%
West Virginia	358	329	- 8%	3,650	3,755	+ 3%
SOUTH CENTRAL	6,753	7,152	+ 6%	58,728	61,231	+ 4%
Alabama	724	778	+ 7%	6,962	7,035	+ 1%
Arkansas	283	303	+ 7%	2,212	2,318	+ 5%
Kentucky	515	572	+ 11%	4,890	5,245	+ 7%
Louisiana	1,176	1,161	- 1%	9,995	9,769	- 2%
Mississippi	423	579	+ 37%	3,592	4,270	+ 19%
Oklahoma	596	598	--	4,992	5,362	+ 7%
Tennessee	534	521	- 2%	4,215	4,571	+ 8%
Texas	2,502	2,640	+ 6%	21,870	22,661	+ 4%
MOUNTAIN	2,820	2,746	- 3%	25,664	25,467	- 1%
Arizona	856	819	- 4%	6,372	7,951	+ 25%
Colorado	420	459	+ 9%	3,767	3,923	+ 4%
Idaho	264	282	+ 7%	2,789	2,577	- 8%
Montana	229	195	- 15%	2,575	2,012	- 22%
Nevada	317	245	- 23%	2,774	2,638	- 5%
New Mexico	404	405	--	4,169	3,308	- 21%
Utah	160	151	- 6%	1,563	1,404	- 10%
Wyoming	170	190	+ 12%	1,655	1,654	--
PACIFIC	3,528	3,399	- 4%	36,665	30,743	- 16%
California	1,748	1,635	- 6%	19,614	15,024	- 23%
Oregon	674	734	+ 9%	6,839	5,954	- 13%
Washington	1,106	1,030	- 7%	10,212	9,765	- 4%

MOBILE HOME SHIPMENTS

	OCTOBER			YEAR-TO-DATE		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
ALASKA	8	15	+ 88%	505	141	- 72%
HAWAII	0	0	--	0	0	--
CUMULATIVE BEGINNING INVENTORY	652	777		8,321	8,084	
GOVT. & EXPORT	1	0		36	22	
TOTAL SHIPMENTS	25,828	27,205	+ 5%	236,065	241,748	+ 2%

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

CUMULATIVE BEGINNING INVENTORY--Beginning inventory accumulates and must be added to total shipments on a monthly and year-to-date basis. The data source, NCSBCS, does not account for the ultimate destination of inventory (destination pending) items on a monthly basis. On a periodic basis, other than monthly, NCSBCS will determine the destination of inventory.

YEAR-TO-DATE PRODUCT MIX

	JAN - OCT SHIPMENTS			JAN - OCT PRODUCTION		
	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
NORTHEAST	12,870	1,378	14,248	12,288	1,465	13,753
	90%	10%	100%	89%	11%	100%
Connecticut	282	14	296	0	0	0
Maine	1,139	26	1,165	742	0	742
Massachusetts	489	59	548	0	0	0
New Hampshire	722	57	779	*	*	*
New Jersey	603	163	766	0	0	0
New York	3,222	338	3,560	911	248	1,159
Pennsylvania	5,903	710	6,613	10,635	1,217	11,852
Rhode Island	70	4	74	0	0	0
Vermont	440	7	447	*	*	*
EAST NORTH CENTRAL	23,339	3,196	26,535	32,386	3,824	36,210
	88%	12%	100%	89%	11%	100%
Illinois	3,416	586	4,002	*	*	*
Indiana	4,661	552	5,213	23,296	2,664	25,960
Michigan	6,462	882	7,344	908	283	1,191
Ohio	6,264	1,013	7,277	3,060	490	3,550
Wisconsin	2,536	163	2,699	5,122	387	5,509

YEAR-TO-DATE

	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
WEST NORTH CENTRAL	11,814	2,434	14,248	14,165	3,027	17,192
	83%	17%	100%	82%	18%	100%
Iowa	1,540	184	1,724	*	*	*
Kansas	2,227	360	2,587	8,071	711	8,782
Minnesota	2,415	434	2,849	2,332	630	2,962
Missouri	3,110	755	3,865	1,270	763	2,033
Nebraska	958	295	1,253	2,492	923	3,415
North Dakota	905	252	1,157	0	0	0
South Dakota	659	154	813	*	*	*
SOUTH ATLANTIC	37,538	23,491	61,029	37,275	24,411	61,686
	62%	38%	100%	60%	40%	100%
Delaware	1,017	132	1,149	0	0	0
Florida	9,903	14,418	24,321	6,999	12,927	19,926
Georgia	5,562	3,145	8,707	14,364	7,357	21,721
Maryland	880	98	978	*	*	*
North Carolina	8,818	2,517	11,335	13,166	3,699	16,865
South Carolina	4,625	1,927	6,552	323	133	456
Virginia	3,479	753	4,232	2,423	295	2,718
West Virginia	3,254	501	3,755	0	0	0
SOUTH CENTRAL	52,675	8,556	61,231	51,612	8,189	59,801
	86%	14%	100%	86%	14%	100%
Alabama	5,639	1,396	7,035	13,620	1,994	15,614
Arkansas	1,999	319	2,318	2,704	324	3,028
Kentucky	4,480	765	5,245	*	*	*
Louisiana	9,050	719	9,769	2,830	226	3,056
Mississippi	3,599	671	4,270	3,548	683	4,231
Oklahoma	4,746	616	5,362	797	66	863
Tennessee	3,675	896	4,571	4,749	1,260	6,009
Texas	19,487	3,174	22,661	23,364	3,636	27,000
MOUNTAIN	16,243	9,224	25,467	9,297	6,580	15,877
	64%	36%	100%	59%	41%	100%
Arizona	4,400	3,551	7,951	3,513	2,546	6,059
Colorado	2,880	1,043	3,923	1,445	1,048	2,493
Idaho	1,546	1,031	2,577	4,339	2,986	7,325
Montana	1,631	381	2,012	*	*	*
Nevada	991	1,647	2,638	0	0	0
New Mexico	2,551	757	3,308	0	0	0
Utah	905	499	1,404	*	*	*
Wyoming	1,339	315	1,654	0	0	0
PACIFIC	9,637	21,106	30,743	9,880	22,937	32,817
	31%	69%	100%	30%	70%	100%
California	3,203	11,821	15,024	4,024	14,568	18,592
Oregon	2,331	3,623	5,954	4,805	6,807	11,612
Washington	4,103	5,662	9,765	1,051	1,562	2,613

YEAR-TO-DATE
PRODUCT MIX

	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
ALASKA	99	42	141	*	*	*
HAWAII	0	0	0	0	0	0
SUB-TOTAL U.S.	164,215	69,427	233,642	166,903	70,433	237,336
GOVT. & EXPORT	13	9	22			
CUMULATIVE BEGINNING INVENTORY	6,627	1,457	8,084			
OTHER (CANADA)				24	0	24
STATES WITH *				3,801	469	4,270
TOTAL	170,855	70,893	241,748	170,728	70,902	241,630
	71%	29%	100%	71%	29%	100%

NOTE: Final 1978 product mix for total U.S. was 31 % and 69 % for multi-section and single-section homes respectively.

Manufacturing REPORT
mhi Manufactured Housing Institute

CONGRESSIONAL INFO. SERVICE
SRI Acquisitions
7101 Wisconsin Avenue
Washington, D.C. 20014

used 2/-180

Manufacturing REPORT

Manufactured Housing Institute
1745 JEFFERSON DAVIS HIGHWAY, ARLINGTON, VIRGINIA 22202

November 1979

On a Cumulative Basis for 1979 Mobile Home Shipments totalling 261,507 increased 1% as compared with the 1978 total of 258,017.

Mobile Home Manufacturers shipped 19,759 homes during November 1979, a decrease of 10% compared to the 21,952 shipped during November a year ago.

The South Atlantic states (Delaware, Florida, Georgia, Maryland, North and South Carolina, Virginia and West Virginia) continue to lead the nation in mobile home shipments with an increase of 9% over the same period a year ago. The following regions were down respectively:

Northeast	- 29%
East North Central	- 35%
West North Central	- 29%
South Central	- 2%
Mountain	- 25%
Pacific	- 20%

DATA SOURCE: National Conference of States on Building Codes & Standards, Inc.
For Further Information Call (703) 979-6620

Mobile Home Production

	EACH MONTH			CUMULATIVE FOR YEAR		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
January	18,799	19,058	+ 1%	18,799	19,058	+ 1%
February	18,698	18,623	--	37,497	37,681	--
March	24,522	23,441	- 4%	62,019	61,122	- 1%
April	23,111	24,630	+ 7%	85,130	85,752	+ 1%
May	26,476	27,603	+ 1%	111,606	113,355	+ 2%
June	26,348	26,146	- 1%	137,954	139,501	+ 1%
July	20,097	22,361	+11%	158,051	161,862	+ 2%
August	27,894	28,947	+ 4%	185,945	190,809	+ 3%
September	24,101	23,642	- 2%	210,046	214,451	+ 2%
October	25,749	27,179	+ 6%	235,795	241,630	+ 2%
November	22,154	19,757	-11%	257,949	261,387	+ 1%
December	16,978			274,927		

ESTIMATED MOBILE HOME SHIPMENTS*

	EACH MONTH			CUMULATIVE FOR YEAR		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
January	18,489	18,531	--	18,489	18,531	--
February	18,779	18,997	+ 1%	37,268	37,528	+ 1%
March	24,485	23,440	- 4%	61,753	60,968	- 1%
April	23,461	25,031	+ 7%	85,214	85,999	+ 1%
May	26,314	27,559	+ 5%	111,528	113,558	+ 2%
June	26,507	26,308	- 1%	138,035	139,866	+ 1%
July	20,369	22,337	+10%	158,404	162,203	+ 2%
August	27,824	28,798	+ 4%	186,228	191,001	+ 3%
September	24,009	23,542	- 2%	210,237	214,543	+ 2%
October	25,828	27,205	+ 5%	236,065	241,748	+ 2%
November	21,952	19,759	-10%	258,017	261,507	+ 1%
December	16,884			274,901		

*Estimated monthly shipment figures are computed by MHI from NCSBCS Data. In making the computation, it is assumed that all month-end destination pending items represent finished home inventory and that all inventory is shipped during the following month.

MANUFACTURER INVENTORY

	AS A PERCENTAGE OF SAME MONTH PRODUCTION		HOMES IN INVENTORY		
	1978	1979		1978	1979
January	6.1%	7.3%	January	1,153	1,396
February	5.7%	5.5%	February	1,072	1,022
March	4.5%	4.4%	March	1,109	1,023
April	3.3%	2.5%	April	759	622
May	3.5%	2.5%	May	921	666
June	2.9%	1.9%	June	762	504
July	2.4%	2.4%	July	490	528
August	2.0%	2.3%	August	560	677
September	2.7%	3.3%	September	652	777
October	2.2%	2.8%	October	573	751
November	3.5%	3.8%	November	775	749
December	5.1%		December	869	

MOBILE HOME PRODUCTION

	NOVEMBER			YEAR-TO-DATE		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
NORTHEAST	929	615	- 34%	14,528	14,368	- 1%
Connecticut	0	0	--	0	0	--
Maine	56	0	-100%	847	742	-12%
Massachusetts	0	0	--	0	0	--
New Hampshire	*	*	*	*	*	*
New Jersey	0	0	--	0	0	--
New York	66	0	-100%	1,674	1,159	-31%
Pennsylvania	807	615	- 24%	12,007	12,467	+ 4%
Rhode Island	0	0	--	0	0	--
Vermont	*	*	*	*	*	*
EAST NORTH CENTRAL	3,010	1,970	- 35%	39,853	38,180	- 4%
Illinois	*	*	*	*	*	*
Indiana	2,294	1,537	- 33%	27,580	27,497	--
Michigan	111	50	- 55%	1,670	1,241	-26%
Ohio	245	172	- 30%	3,700	3,722	+ 1%
Wisconsin	360	211	- 41%	6,903	5,720	-17%
WEST NORTH CENTRAL	1,699	1,274	- 25%	18,214	18,466	+ 1%
Iowa	*	*	*	*	*	*
Kansas	903	645	- 29%	8,493	9,427	+11%
Minnesota	237	166	- 30%	3,553	3,128	-12%
Missouri	210	172	- 18%	2,328	2,205	- 5%
Nebraska	349	291	- 17%	3,840	3,706	- 3%
North Dakota	0	0	--	0	0	--
South Dakota	*	*	*	*	*	*
SOUTH ATLANTIC	5,614	6,160	+ 10%	57,471	67,846	+18%
Delaware	0	0	--	0	0	--
Florida	1,895	2,224	+ 17%	16,557	22,150	+34%
Georgia	1,931	2,263	+ 17%	21,609	23,984	+11%
Maryland	*	*	*	*	*	*
North Carolina	1,503	1,521	+ 1%	15,980	18,386	+15%
South Carolina	40	*	-100%	607	456	-25%
Virginia	245	152	- 38%	2,718	2,870	+ 6%
West Virginia	0	0	--	0	0	--
SOUTH CENTRAL	5,595	5,364	- 4%	64,457	65,165	+ 1%
Alabama	1,307	1,439	+ 10%	15,572	17,053	+10%
Arkansas	292	258	- 12%	3,552	3,286	- 7%
Kentucky	*	*	*	*	*	*
Louisiana	257	289	+ 12%	2,998	3,345	+12%
Mississippi	362	328	- 9%	4,307	4,559	+ 6%
Oklahoma	89	92	+ 3%	1,491	955	-36%
Tennessee	539	484	- 10%	6,335	6,493	+ 2%
Texas	2,749	2,474	- 10%	30,202	29,474	- 2%

MOBILE HOME PRODUCTION

	NOVEMBER			YEAR-TO-DATE		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
MOUNTAIN	1,654	1,249	- 24%	18,147	17,126	- 6%
Arizona	602	568	- 6%	5,886	6,627	+ 13%
Colorado	302	212	- 30%	3,154	2,705	- 14%
Idaho	750	469	- 37%	9,107	7,794	- 14%
Montana	*	*	*	*	*	*
Nevada	0	0	--	0	0	--
New Mexico	0	0	--	0	0	--
Utah	*	*	*	*	*	*
Wyoming	0	0	--	0	0	--
PACIFIC	3,280	2,667	- 19%	40,724	35,484	- 13%
California	1,842	1,631	- 11%	24,489	20,223	- 17%
Oregon	1,168	876	- 25%	12,844	12,488	- 3%
Washington	270	160	- 41%	3,391	2,773	- 18%
ALASKA	*	*	*	*	*	*
HAWAII	0	0	--	0	0	--
OTHER (CANADA)	0	0	--	0	24	+100%
STATES WITH *	373	458	+ 23%	4,555	4,728	+ 4%
TOTAL PRODUCTION	22,154	19,757	- 11%	257,949	261,387	+ 1%

* These states have less than three manufacturers, figures are aggregated on first line above totals to protect proprietary information.

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

MOBILE HOME SHIPMENTS

	NOVEMBER			YEAR-TO-DATE		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANCE
NORTHEAST	975	692	- 29%	15,480	14,940	- 3%
Connecticut	19	18	- 5%	342	314	- 8%
Maine	69	59	- 14%	1,394	1,224	- 12%
Massachusetts	50	52	+ 4%	663	600	- 10%
New Hampshire	58	38	- 34%	951	817	- 14%
New Jersey	103	51	- 50%	932	817	- 12%
New York	208	164	- 21%	3,569	3,724	+ 4%
Pennsylvania	445	286	- 36%	7,043	6,899	- 2%
Rhode Island	1	1	--	82	75	- 9%
Vermont	22	23	+ 5%	504	470	- 7%

	NOVEMBER			YEAR-TO-DATE		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
EAST NORTH CENTRAL	2,328	1,522	- 35%	29,276	28,057	- 4%
Illinois	379	232	- 4%	4,630	4,234	- 9%
Indiana	503	349	- 31%	5,772	5,562	- 4%
Michigan	709	387	- 45%	8,898	7,731	- 13%
Ohio	556	469	- 16%	6,845	7,746	+ 13%
Wisconsin	181	85	- 53%	3,131	2,784	- 11%
WEST NORTH CENTRAL	1,278	905	- 29%	16,439	15,153	- 8%
Iowa	163	103	- 37%	2,028	1,827	- 10%
Kansas	246	187	- 24%	2,614	2,774	+ 6%
Minnesota	179	137	- 23%	3,717	2,986	- 20%
Missouri	420	258	- 39%	4,179	4,123	- 1%
Nebraska	109	77	- 29%	1,445	1,330	- 8%
North Dakota	89	101	+ 13%	1,397	1,258	- 10%
South Dakota	72	42	- 42%	1,059	855	- 19%
SOUTH ATLANTIC	5,322	5,811	+ 9%	54,854	66,840	+ 22%
Delaware	68	60	- 12%	1,187	1,209	+ 2%
Florida	2,328	2,705	+ 16%	19,865	27,026	+ 36%
Georgia	637	1,045	+ 64%	8,475	9,752	+ 15%
Maryland	105	57	- 46%	1,088	1,035	- 5%
North Carolina	1,002	917	- 8%	10,234	12,252	+ 20%
South Carolina	586	519	- 11%	5,854	7,071	+ 21%
Virginia	343	326	- 5%	4,248	4,558	+ 7%
West Virginia	253	182	- 28%	3,903	3,937	+ 1%
SOUTH CENTRAL	5,638	5,543	- 2%	64,366	66,774	+ 4%
Alabama	650	966	+ 49%	7,612	8,001	+ 5%
Arkansas	214	219	+ 2%	2,426	2,537	+ 5%
Kentucky	384	395	+ 3%	5,274	5,640	+ 7%
Louisiana	1,004	891	- 11%	10,999	10,660	- 3%
Mississippi	311	306	- 2%	3,903	4,576	+ 17%
Oklahoma	541	434	- 20%	5,533	5,796	+ 5%
Tennessee	401	334	- 17%	4,616	4,905	+ 6%
Texas	2,133	1,998	- 6%	24,003	24,659	+ 3%
MOUNTAIN	2,779	2,079	- 25%	28,443	27,546	- 3%
Arizona	877	740	- 16%	7,249	8,691	+ 20%
Colorado	454	377	- 17%	4,221	4,300	+ 2%
Idaho	264	148	- 44%	3,053	2,725	- 11%
Montana	187	133	- 29%	2,762	2,145	- 22%
Nevada	284	197	- 31%	3,058	2,835	- 7%
New Mexico	370	277	- 25%	4,539	3,585	- 21%
Utah	143	73	- 49%	1,706	1,477	- 13%
Wyoming	200	134	- 33%	1,855	1,788	- 4%
PACIFIC	3,046	2,444	- 20%	39,711	33,187	- 16%
California	1,394	1,336	- 4%	21,008	16,360	- 22%
Oregon	584	494	- 15%	7,423	6,448	- 13%
Washington	1,068	614	- 43%	11,280	10,379	- 8%

MOBILE HOME SHIPMENTS

	NOVEMBER			YEAR-TO-DATE		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
ALASKA	13	1	- 92%	518	142	- 73%
HAWAII	0	0	--	0	0	--
CUMULATIVE BEGINNING INVENTORY	573	751		8,894	8,835	
GOVT. & EXPORT	0	11		36	33	
TOTAL SHIPMENTS	21,952	19,759	- 10%	258,017	261,507	+ 1%

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

CUMULATIVE BEGINNING INVENTORY--Beginning inventory accumulates and must be added to total shipments on a monthly and year-to-date basis. The data source, NCSBCS, does not account for the ultimate destination of inventory (destination pending) items on a monthly basis. On a periodic basis, other than monthly, NCSBCS will determine the destination of inventory.

YEAR-TO-DATE 1979 PRODUCT MIX

	JAN - NOV SHIPMENTS			JAN - NOV PRODUCTION		
	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
NORTHEAST	13,498	1,442	14,940	12,836	1,532	14,368
	90%	10%	100%	89%	11%	100%
Connecticut	300	14	314	0	0	0
Maine	1,197	27	1,224	742	0	742
Massachusetts	537	63	600	0	0	0
New Hampshire	759	58	817	*	*	*
New Jersey	644	173	817	0	0	0
New York	3,371	353	3,724	911	248	1,159
Pennsylvania	6,157	742	6,899	11,183	1,284	12,467
Rhode Island	71	4	75	0	0	0
Vermont	462	8	470	*	*	*
EAST NORTH CENTRAL	24,656	3,401	28,057	34,112	4,068	38,180
	88%	12%	100%	89%	11%	100%
Illinois	3,611	623	4,234	*	*	*
Indiana	4,979	583	5,562	24,649	2,848	27,497
Michigan	6,789	942	7,731	943	298	1,241
Ohio	6,659	1,087	7,746	3,205	517	3,722
Wisconsin	2,618	166	2,784	5,315	405	5,720

YEAR-TO-DATE

	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
WEST NORTH CENTRAL	12,563	2,590	15,153	15,211	3,255	18,466
	83%	17%	100%	82%	18%	100%
Iowa	1,634	193	1,827	*	*	*
Kansas	2,376	398	2,774	8,673	754	9,427
Minnesota	2,535	451	2,986	2,464	664	3,128
Missouri	3,324	799	4,123	1,368	837	2,205
Nebraska	1,015	315	1,330	2,706	1,000	3,706
North Dakota	985	273	1,258	0	0	0
South Dakota	694	161	855	*	*	*
SOUTH ATLANTIC	41,005	25,835	66,840	41,003	26,843	67,846
	61%	39%	100%	60%	40%	100%
Delaware	1,070	139	1,209	0	0	0
Florida	10,989	16,037	27,026	7,735	14,415	22,150
Georgia	6,322	3,430	9,752	16,006	7,978	23,984
Maryland	930	105	1,035	*	*	*
North Carolina	9,537	2,715	12,252	14,389	3,997	18,386
South Carolina	5,002	2,069	7,071	323	133	456
Virginia	3,744	814	4,558	2,550	320	2,870
West Virginia	3,411	526	3,937	0	0	0
SOUTH CENTRAL	57,445	9,329	66,774	56,234	8,931	65,165
	86%	14%	100%	86%	14%	100%
Alabama	6,508	1,493	8,001	14,908	2,145	17,053
Arkansas	2,185	352	2,537	2,927	359	3,286
Kentucky	4,832	808	5,640	*	*	*
Louisiana	9,879	781	10,660	3,099	246	3,345
Mississippi	3,856	720	4,576	3,836	723	4,559
Oklahoma	5,127	669	5,796	884	71	955
Tennessee	3,948	957	4,905	5,147	1,346	6,493
Texas	21,110	3,549	24,659	25,433	4,041	29,474
MOUNTAIN	17,540	10,006	27,546	10,019	7,107	17,126
	64%	36%	100%	59%	41%	100%
Arizona	4,783	3,908	8,691	3,813	2,814	6,627
Colorado	3,167	1,133	4,300	1,585	1,120	2,705
Idaho	1,630	1,095	2,725	4,621	3,173	7,794
Montana	1,749	396	2,145	*	*	*
Nevada	1,051	1,784	2,835	0	0	0
New Mexico	2,759	826	3,585	0	0	0
Utah	952	525	1,477	*	*	*
Wyoming	1,449	339	1,788	0	0	0
PACIFIC	10,258	22,929	33,187	10,534	24,950	35,484
	31%	69%	100%	30%	70%	100%
California	3,417	12,943	16,360	4,303	15,920	20,223
Oregon	2,488	3,960	6,448	5,117	7,371	12,488
Washington	4,353	6,026	10,379	1,114	1,659	2,773

YEAR-TO-DATE
1979 PRODUCT MIX

	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
ALASKA	99	43	142	*	*	*
HAWAII	0	0	0	0	0	0
SUB-TOTAL U.S.	177,064	75,575	252,639	179,949	76,686	256,635
GOVT. & EXPORT	24	9	33			
CUMULATIVE BEGINNING INVENTORY	7,264	1,571	8,835			
OTHER (CANADA)				24	0	24
STATES WITH *				4,223	505	4,728
TOTAL	184,352	77,155	261,507	184,196	77,191	261,387
	70%	30%	100%	70%	30%	100%

NOTE: Final 1978 product mix for total U.S. was 31 % and 69 % for multi-section and single-section homes respectively.

Manufacturing REPORT
mhi
Manufactured Housing Institute
1745 JEFFERSON DAVIS HIGHWAY, ARLINGTON, VIRGINIA 22202

CONGRESSIONAL INFO. SERVICE
SRI Acquisitions
7101 Wisconsin Avenue
Washington, D.C. 20014

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Manufacturing REPORT

Manufactured Housing Institute
1745 JEFFERSON DAVIS HIGHWAY, ARLINGTON, VIRGINIA 22202

December 1979

On a Cumulative Basis for 1979 Mobile Home Shipments totalling 276,121 increased slightly as compared with the 1978 total of 274,901.

Mobile Home Manufacturers shipped 14,614 homes during December 1979, a decrease of 13% compared to the 16,884 shipped during December a year ago.

The South Atlantic states (Delaware, Florida, Georgia, Maryland, North and South Carolina, Virginia and West Virginia) continue to lead the nation in mobile home shipments with an increase of 3% over the same period a year ago. The following regions were down respectively:

Northeast	- 27%
East North Central	- 25%
West North Central	- 30%
South Central	- 12%
Mountain	- 33%
Pacific	- 14%

DATA SOURCE: National Conference of States on Building Codes & Standards, Inc.
For Further Information, Call (703) 979-6620.

Mobile Home Production

	EACH MONTH			CUMULATIVE FOR YEAR		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
January	18,799	19,058	+ 1%	18,799	19,058	+ 1%
February	18,698	18,623	--	37,497	37,681	--
March	24,522	23,441	- 4%	62,019	61,122	- 1%
April	23,111	24,630	+ 7%	85,130	85,752	+ 1%
May	26,476	27,603	+ 1%	111,606	113,355	+ 2%
June	26,348	26,146	- 1%	137,954	139,501	+ 1%
July	20,097	22,361	+11%	158,051	161,862	+ 2%
August	27,894	28,947	+ 4%	185,945	190,809	+ 3%
September	24,101	23,642	- 2%	210,046	214,451	+ 2%
October	25,749	27,179	+ 6%	235,795	241,630	+ 2%
November	22,154	19,757	-11%	257,949	261,387	+ 1%
December	16,978	14,554	-14%	274,927	275,941	--

ESTIMATED MOBILE HOME SHIPMENTS*

	EACH MONTH			CUMULATIVE FOR YEAR		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
January	18,489	18,531	--	18,489	18,531	--
February	18,779	18,997	+ 1%	37,268	37,528	+ 1%
March	24,485	23,440	- 4%	61,753	60,968	- 1%
April	23,461	25,031	+ 7%	85,214	85,999	+ 1%
May	26,314	27,559	+ 5%	111,528	113,558	+ 2%
June	26,507	26,308	- 1%	138,035	139,866	+ 1%
July	20,369	22,337	+10%	158,404	162,203	+ 2%
August	27,824	28,798	+ 4%	186,228	191,001	+ 3%
September	24,009	23,542	- 2%	210,237	214,543	+ 2%
October	25,828	27,205	+ 5%	236,065	241,748	+ 2%
November	21,952	19,759	-10%	258,017	261,507	+ 1%
December	16,884	14,614	-13%	274,901	276,121	--

*Estimated monthly shipment figures are computed by MHI from NCSBCS Data. In making the computation, it is assumed that all month-end destination pending items represent finished home inventory and that all inventory is shipped during the following month.

MANUFACTURER INVENTORY

	AS A PERCENTAGE OF SAME MONTH PRODUCTION		HOMES IN INVENTORY		
	1978	1979		1978	1979
January	6.1%	7.3%	January	1,153	1,396
February	5.7%	5.5%	February	1,072	1,022
March	4.5%	4.4%	March	1,109	1,023
April	3.3%	2.5%	April	759	622
May	3.5%	2.5%	May	921	666
June	2.9%	1.9%	June	762	504
July	2.4%	2.4%	July	490	528
August	2.0%	2.3%	August	560	677
September	2.7%	3.3%	September	652	777
October	2.2%	2.8%	October	573	751
November	3.5%	3.8%	November	775	749
December	5.1%	4.7%	December	869	689

MOBILE HOME PRODUCTION

	DECEMBER			YEAR-TO-DATE		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
NORTHEAST	756	492	- 35%	15,284	14,860	- 3%
Connecticut	0	0	--	0	0	--
Maine	46	0	-100%	893	742	- 17%
Massachusetts	0	0	--	0	0	--
New Hampshire	*	*	*	*	*	*
New Jersey	0	0	--	0	0	--
New York	58	0	-100%	1,732	1,159	- 33%
Pennsylvania	652	492	- 25%	12,659	12,959	+ 2%
Rhode Island	0	0	--	0	0	--
Vermont	*	*	*	*	*	*
EAST NORTH CENTRAL	1,998	1,465	- 27%	41,851	39,645	- 5%
Illinois	*	*	*	*	*	*
Indiana	1,411	1,103	- 22%	28,991	28,600	- 1%
Michigan	108	38	- 65%	1,778	1,279	- 28%
Ohio	143	137	- 4%	3,843	3,859	--
Wisconsin	336	187	- 44%	7,239	5,907	- 18%
WEST NORTH CENTRAL	1,142	911	- 20%	19,356	19,377	--
Iowa	*	*	*	*	*	*
Kansas	629	448	- 29%	9,122	9,875	+ 8%
Minnesota	143	119	- 17%	3,696	3,247	- 12%
Missouri	159	105	- 34%	2,487	2,310	- 7%
Nebraska	211	239	+ 13%	4,051	3,945	- 3%
North Dakota	0	0	--	0	0	--
South Dakota	*	*	*	*	*	*
SOUTH ATLANTIC	4,579	4,572	--	62,050	72,418	+ 17%
Delaware	0	0	--	0	0	--
Florida	1,800	1,903	+ 6%	18,357	24,053	+ 31%
Georgia	1,501	1,585	+ 6%	23,110	25,569	+ 11%
Maryland	*	*	*	*	*	*
North Carolina	1,105	996	- 10%	17,085	19,382	+ 13%
South Carolina	47	0	-100%	654	456	- 30%
Virginia	126	88	- 30%	2,844	2,958	+ 4%
West Virginia	0	0	--	0	0	--
SOUTH CENTRAL	4,302	3,759	- 13%	68,759	68,924	--
Alabama	926	930	--	16,498	17,983	+ 9%
Arkansas	194	196	+ 1%	3,746	3,482	- 7%
Kentucky	*	*	*	*	*	*
Louisiana	202	189	- 6%	3,200	3,534	+ 10%
Mississippi	289	237	- 18%	4,596	4,796	+ 4%
Oklahoma	76	71	- 7%	1,567	1,026	- 35%
Tennessee	443	288	- 35%	6,778	6,781	--
Texas	2,172	1,848	- 15%	32,374	31,322	- 3%

MOBILE HOME PRODUCTION

	DECEMBER			YEAR-TO-DATE		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
MOUNTAIN	1,334	975	- 27%	19,481	18,101	- 7%
Arizona	570	427	- 25%	6,456	7,054	+ 9%
Colorado	225	159	- 29%	3,379	2,864	- 15%
Idaho	539	367	- 32%	9,646	8,161	- 15%
Montana	0	22	+100%	0	22	+100%
Nevada	0	0	--	0	0	--
New Mexico	0	0	--	0	0	--
Utah	*	*	*	*	*	*
Wyoming	0	0	--	0	0	--
PACIFIC	2,598	2,118	- 18%	43,322	37,602	- 13%
California	1,548	1,364	- 12%	26,037	21,587	- 17%
Oregon	849	652	- 23%	13,693	13,140	- 4%
Washington	201	102	- 49%	3,592	2,875	- 20%
ALASKA	*	*	*	*	*	*
HAWAII	0	0	--	0	0	--
OTHER (CANADA)	0	0	--	0	24	+100%
STATES WITH *	269	262	- 3%	4,824	4,990	+ 3%
TOTAL PRODUCTION	16,978	14,554	- 14%	274,927	275,941	--

* These states have less than three manufacturers, figures are aggregated on first line above totals to protect proprietary information.

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

MOBILE HOME SHIPMENTS

	DECEMBER			YEAR-TO-DATE		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
NORTHEAST	702	509	- 27%	16,182	15,449	- 5%
Connecticut	18	20	+ 11%	360	334	- 7%
Maine	52	34	- 35%	1,446	1,258	- 13%
Massachusetts	28	25	- 11%	691	625	- 10%
New Hampshire	56	22	- 61%	1,007	839	- 17%
New Jersey	64	29	- 55%	996	846	- 15%
New York	164	113	- 31%	3,733	3,837	+ 3%
Pennsylvania	301	248	- 18%	7,344	7,147	- 3%
Rhode Island	2	6	+200%	84	81	- 4%
Vermont	17	12	- 29%	521	482	- 7%

	DECEMBER			YEAR-TO-DATE		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
EAST NORTH CENTRAL	1,360	1,017	- 25%	30,636	29,074	- 5%
Illinois	193	182	- 6%	4,823	4,416	- 8%
Indiana	260	237	- 9%	6,032	5,799	- 4%
Michigan	463	221	- 52%	9,361	7,952	- 15%
Ohio	317	309	- 3%	7,162	8,055	+ 12%
Wisconsin	127	68	- 46%	3,258	2,852	- 12%
WEST NORTH CENTRAL	893	629	- 30%	17,332	15,782	- 9%
Iowa	135	104	- 23%	2,163	1,931	- 11%
Kansas	183	144	- 21%	2,797	2,918	+ 4%
Minnesota	154	66	- 57%	3,871	3,052	- 21%
Missouri	248	161	- 35%	4,427	4,284	- 3%
Nebraska	82	60	- 27%	1,527	1,390	- 9%
North Dakota	48	68	+ 42%	1,445	1,326	- 8%
South Dakota	43	26	- 40%	1,102	881	- 20%
SOUTH ATLANTIC	4,396	4,514	+ 3%	59,250	71,354	+ 20%
Delaware	49	69	+ 41%	1,236	1,278	+ 3%
Florida	2,205	2,478	+ 12%	22,070	29,504	+ 34%
Georgia	468	488	+ 4%	8,943	10,240	+ 15%
Maryland	95	45	- 53%	1,183	1,080	+ 9%
North Carolina	704	648	- 8%	10,938	12,900	+ 18%
South Carolina	468	454	- 3%	6,322	7,525	+ 19%
Virginia	243	198	- 19%	4,491	4,756	+ 6%
West Virginia	164	134	- 18%	4,067	4,071	--
SOUTH CENTRAL	4,173	3,683	- 12%	68,539	70,457	+ 3%
Alabama	484	388	- 20%	8,096	8,389	+ 4%
Arkansas	152	117	- 23%	2,578	2,654	+ 3%
Kentucky	226	210	- 7%	5,500	5,850	+ 6%
Louisiana	795	777	- 2%	11,794	11,437	- 3%
Mississippi	271	230	- 15%	4,174	4,806	+ 15%
Oklahoma	364	299	- 18%	5,897	6,095	+ 3%
Tennessee	264	216	- 18%	4,880	5,121	+ 5%
Texas	1,617	1,446	- 11%	25,620	26,105	+ 2%
MOUNTAIN	2,295	1,531	- 33%	30,738	29,077	- 5%
Arizona	854	585	- 31%	8,103	9,276	+ 14%
Colorado	330	247	- 25%	4,551	4,547	--
Idaho	210	103	- 51%	3,263	2,828	- 13%
Montana	123	77	- 37%	2,885	2,222	- 23%
Nevada	219	150	- 32%	3,277	2,985	- 9%
New Mexico	327	179	- 45%	4,866	3,764	- 23%
Utah	118	81	- 31%	1,824	1,558	- 15%
Wyoming	114	109	- 4%	1,969	1,897	- 4%
PACIFIC	2,286	1,972	- 14%	41,997	35,159	- 16%
California	1,143	1,141	--	22,151	17,501	- 21%
Oregon	445	396	11%	7,868	6,844	- 13%
Washington	698	435	38%	11,978	10,814	- 10%

MOBILE HOME SHIPMENTS

	DECEMBER			YEAR-TO-DATE		
	1978	1979	PERCENTAGE CHANGE	1978	1979	PERCENTAGE CHANGE
ALASKA	4	0	-100%	522	142	- 73%
HAWAII	0	0	--	0	0	--
CUMULATIVE BEGINNING INVENTORY	775	749	- 3%	9,669	9,584	- 1%
GOVT. & EXPORT	0	10	+100%	36	43	+ 19%
TOTAL SHIPMENTS	16,884	14,614	- 13%	274,901	276,121	--

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

CUMULATIVE BEGINNING INVENTORY--Beginning inventory accumulates and must be added to total shipments on a monthly and year-to-date basis. The data source, NCSBCS, does not account for the ultimate destination of inventory (destination pending) items on a monthly basis. On a periodic basis, other than monthly, NCSBCS will determine the destination of inventory.

YEAR-TO-DATE 1979 PRODUCT MIX

	JAN - DEC SHIPMENTS			JAN - DEC PRODUCTION		
	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
NORTHEAST	13,952	1,497	15,449	13,286	1,574	14,860
	90%	10%	100%	89%	11%	100%
Connecticut	318	16	334	0	0	0
Maine	1,229	29	1,258	742	0	742
Massachusetts	560	65	625	0	0	0
New Hampshire	781	58	839	*	*	*
New Jersey	666	180	846	0	0	0
New York	3,473	364	3,837	911	248	1,159
Pennsylvania	6,377	770	7,147	11,633	1,326	12,959
Rhode Island	75	6	81	0	0	0
Vermont	473	9	482	*	*	*
EAST NORTH CENTRAL	25,533	3,541	29,074	35,388	4,257	39,645
	88%	12%	100%	89%	11%	100%
Illinois	3,760	656	4,416	*	*	*
Indiana	5,197	602	5,799	25,608	2,992	28,600
Michigan	6,986	966	7,952	976	303	1,279
Ohio	6,908	1,147	8,055	3,319	540	3,859
Wisconsin	2,632	170	2,852	5,485	422	5,907

YEAR-TO-DATE

	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
WEST NORTH CENTRAL	13,084	2,698	15,782	15,988	3,389	19,377
	83%	17%	100%	83%	17%	100%
Iowa	1,729	202	1,931	*	*	*
Kansas	2,496	422	2,918	9,084	791	9,875
Minnesota	2,592	460	3,052	2,566	681	3,247
Missouri	3,462	822	4,284	1,449	861	2,310
Nebraska	1,057	333	1,390	2,889	1,056	3,945
North Dakota	1,033	293	1,326	0	0	0
South Dakota	715	166	881	*	*	*
SOUTH ATLANTIC	43,597	27,757	71,354	43,567	28,851	72,418
	61%	39%	100%	60%	40%	100%
Delaware	1,132	146	1,278	0	0	0
Florida	12,020	17,484	29,504	8,351	15,702	24,053
Georgia	6,621	3,619	10,240	17,082	8,487	25,569
Maryland	973	107	1,080	*	*	*
North Carolina	10,060	2,840	12,900	15,194	4,188	19,382
South Carolina	5,347	2,178	7,525	323	133	456
Virginia	3,909	847	4,756	2,617	341	2,958
West Virginia	3,535	536	4,071	0	0	0
SOUTH CENTRAL	60,568	9,889	70,457	59,479	9,445	68,924
	86%	14%	100%	86%	14%	100%
Alabama	6,805	1,584	8,389	15,733	2,250	17,983
Arkansas	2,273	381	2,654	3,083	399	3,482
Kentucky	5,007	843	5,850	*	*	*
Louisiana	10,602	835	11,437	3,275	259	3,534
Mississippi	4,048	758	4,806	4,044	752	4,796
Oklahoma	5,397	698	6,095	944	82	1,026
Tennessee	4,121	1,000	5,121	5,383	1,398	6,781
Texas	22,315	3,790	26,105	27,017	4,305	31,322
MOUNTAIN	18,513	10,564	29,077	10,602	7,499	18,101
	64%	36%	100%	59%	41%	100%
Arizona	5,091	4,185	9,276	4,035	3,019	7,054
Colorado	3,361	1,186	4,547	1,696	1,168	2,864
Idaho	1,694	1,134	2,828	4,849	3,312	8,161
Montana	1,814	408	2,222	22	0	22
Nevada	1,108	1,877	2,985	0	0	0
New Mexico	2,898	866	3,764	0	0	0
Utah	1,006	552	1,558	*	*	*
Wyoming	1,541	356	1,897	0	0	0
PACIFIC	10,738	24,421	35,159	11,042	26,560	37,602
	31%	69%	100%	29%	71%	100%
California	3,572	13,929	17,501	4,515	17,072	21,587
Oregon	2,626	4,218	6,844	5,378	7,762	13,140
Washington	4,540	6,274	10,814	1,149	1,726	2,875

YEAR-TO-DATE
1979 PRODUCT MIX

	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
ALASKA	99	43	142	*	*	*
HAWAII	0	0	0	0	0	0
SUB-TOTAL U.S.	186,084	80,410	266,494	189,352	81,575	270,927
GOVT. & EXPORT	24	19	43			
CUMULATIVE BEGINNING INVENTORY	7,872	1,712	9,584			
OTHER (CANADA)				24	0	24
STATES WITH *				4,436	554	4,990
TOTAL	193,980	82,141	276,121	193,812	82,129	275,941
	70%	30%	100%	70%	30%	100%

NOTE: Final 1978 product mix for total U.S. was 31 % and 69 % for multi-section and single-section homes respectively.

Manufacturing REPORT
mhi Manufactured Housing Institute

Congressional Information Servic
7101 Wilconsin Avenue
Washington, D.C. 20014

Manufacturing REPORT

Manufactured Housing Institute
1745 JEFFERSON DAVIS HIGHWAY, ARLINGTON, VIRGINIA 22202

January 1980

Manufacturers shipped 17,816 mobile homes to retail sales locations and permanent sites throughout the United States during January, 1980. Shipments for the month of January, 1980 were down 4%.

A comparison of Mobile Home Shipments by regions for the month of January 1979 - 1980:

Regions	Percentage 1979	1980
Northeast	+ 19%	- 11%
East North Central	+ 1%	- 3%
West North Central	- 15%	- 11%
South Atlantic	+ 29%	+ 6%
South Central	+ 3%	+ 10%
Mountain	+ 4%	- 27%
Pacific	- 32%	- 18%

Mobile home shipments are expected to increase 2% to about 282,000 in 1980, from 276,000 in 1979.

DATA SOURCE: National Conference of States on Building Codes and Standards, Inc.
For Further Information, Call (703) 979-6620.

MOBILE HOME PRODUCTION

	EACH MONTH			CUMULATIVE FOR YEAR		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
January	19,058	18,111	- 5%	19,058	18,111	- 5%
February	18,623			37,681		
March	23,441			61,122		
April	24,630			85,752		
May	27,603			113,355		
June	26,146			139,501		
July	22,361			161,862		
August	28,947			190,809		
September	23,642			214,451		
October	27,179			241,630		
November	19,757			261,387		
December	14,554			275,941		

ESTIMATED MOBILE HOME SHIPMENTS*

	EACH MONTH			CUMULATIVE FOR YEAR		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
January	18,531	17,816	- 4%	18,531	17,816	- 4%
February	18,997			37,528		
March	23,440			60,968		
April	25,031			85,999		
May	27,559			113,558		
June	26,308			139,866		
July	22,337			162,203		
August	28,798			191,001		
September	23,542			214,543		
October	27,205			241,748		
November	19,759			261,507		
December	14,614			276,121		

*Estimated monthly shipment figures are computed by MHI from NCSBCS Data. In making the computation, it is assumed that all month-end destination pending items represent finished home inventory and that all inventory is shipped during the following month.

MANUFACTURER INVENTORY

	AS A PERCENTAGE OF SAME MONTH PRODUCTION			HOMES IN INVENTORY	
	1979	1980		1979	1980
January	7.3%	5.4%	January	1,396	984
February	5.5%		February	1,022	
March	4.4%		March	1,023	
April	2.5%		April	622	
May	2.5%		May	666	
June	1.9%		June	504	
July	2.4%		July	528	
August	2.3%		August	677	
September	3.3%		September	777	
October	2.8%		October	751	
November	3.8%		November	749	
December	4.7%		December	689	

MOBILE HOME PRODUCTION

JANUARY

	1979	1980	PERCENTAGE CHANGE
NORTHEAST	686	587	- 14%
Connecticut	0	0	--
Maine	47	0	-100%
Massachusetts	0	0	--
New Hampshire	*	0	--
New Jersey	0	0	--
New York	16	0	-100%
Pennsylvania	623	587	- 6%
Rhode Island	0	0	--
Vermont	*	0	--
EAST NORTH CENTRAL	1,635	1,602	- 2%
Illinois	*	0	--
Indiana	1,177	1,269	+ 8%
Michigan	67	7	- 90%
Ohio	98	137	+ 40%
Wisconsin	293	189	- 35%
WEST NORTH CENTRAL	1,258	1,084	- 14%
Iowa	*	0	--
Kansas	641	542	- 15%
Minnesota	189	172	- 9%
Missouri	137	123	- 10%
Nebraska	291	247	- 15%
North Dakota	0	0	--
South Dakota	*	0	--
SOUTH ATLANTIC	5,760	5,908	+ 3%
Delaware	0	0	--
Florida	2,078	2,228	+ 7%
Georgia	1,979	2,101	+ 6%
Maryland	*	0	--
North Carolina	1,436	1,390	- 3%
South Carolina	67	0	-100%
Virginia	200	189	- 6%
West Virginia	0	0	--
SOUTH CENTRAL	4,857	5,056	+ 4%
Alabama	1,058	1,334	+ 26%
Arkansas	223	274	+ 23%
Kentucky	*	0	--
Louisiana	274	283	+ 3%
Mississippi	330	233	- 29%
Oklahoma	81	75	- 7%
Tennessee	410	410	--
Texas	2,481	2,447	- 1%

MOBILE HOME PRODUCTION

JANUARY

	1979	1980	PERCENTAGE CHANGE
MOUNTAIN	1,574	1,185	- 25%
Arizona	645	494	- 23%
Colorado	267	237	- 11%
Idaho	662	454	- 31%
Montana	*	0	--
Nevada	0	0	--
New Mexico	0	0	--
Utah	*	0	--
Wyoming	0	0	--
PACIFIC	2,983	2,355	- 21%
California	1,751	1,517	- 13%
Oregon	1,012	707	- 30%
Washington	220	131	- 40%
ALASKA	*	0	--
HAWAII	0	0	--
OTHER (CANADA)	0	0	--
STATES WITH *	305	334	+ 10%
TOTAL PRODUCTION	19,058	18,111	- 5%

* These states have less than three manufacturers, figures are aggregated on first line above totals to protect proprietary information.

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

MOBILE HOME SHIPMENTS

JANUARY

	1979	1980	PERCENTAGE CHANGE
NORTHEAST	633	566	- 11%
Connecticut	14	15	+ 7%
Maine	76	59	- 22%
Massachusetts	13	16	+ 23%
New Hampshire	32	19	- 41%
New Jersey	66	35	- 47%
New York	104	121	+ 16%
Pennsylvania	309	290	- 6%
Rhode Island	3	3	--
Vermont	16	8	- 50%

MOBILE HOME SHIPMENTS

JANUARY

	1979	1980	PERCENTAGE CHANGE
EAST NORTH CENTRAL	1,125	1,095	- 3%
Illinois	190	199	+ 5%
Indiana	188	229	+ 22%
Michigan	323	269	- 17%
Ohio	300	323	+ 8%
Wisconsin	124	75	- 40%
WEST NORTH CENTRAL	858	762	- 11%
Iowa	85	96	+ 13%
Kansas	189	184	- 3%
Minnesota	169	120	- 29%
Missouri	214	194	- 9%
Nebraska	85	56	- 34%
North Dakota	70	79	+ 13%
South Dakota	46	33	- 28%
SOUTH ATLANTIC	5,366	5,698	+ 6%
Delaware	97	76	- 22%
Florida	2,509	2,876	+ 15%
Georgia	790	773	- 2%
Maryland	66	57	- 14%
North Carolina	939	919	- 2%
South Carolina	542	513	- 5%
Virginia	292	292	--
West Virginia	131	192	+ 47%
SOUTH CENTRAL	4,562	5,034	+ 10%
Alabama	527	520	- 1%
Arkansas	175	160	- 9%
Kentucky	191	246	+ 29%
Louisiana	942	975	+ 4%
Mississippi	280	312	+ 11%
Oklahoma	314	393	+ 25%
Tennessee	265	293	+ 11%
Texas	1,868	2,135	+ 14%
MOUNTAIN	2,397	1,750	- 27%
Arizona	874	623	- 29%
Colorado	356	285	- 20%
Idaho	186	120	- 35%
Montana	152	120	- 21%
Nevada	227	168	- 26%
New Mexico	334	191	- 43%
Utah	135	112	- 17%
Wyoming	133	131	- 2%
PACIFIC	2,709	2,218	- 18%
California	1,353	1,281	- 5%
Oregon	527	433	- 18%
Washington	829	504	- 39%

MOBILE HOME SHIPMENTS

JANUARY

	1979	1980	PERCENTAGE CHANGE
ALASKA	4	4	--
HAWAII	0	0	--
CUMULATIVE BEGINNING INVENTORY	869	689	- 21%
GOVT. & EXPORT	8	0	-100%
TOTAL SHIPMENTS	18,531	17,816	- 4%

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

CUMULATIVE BEGINNING INVENTORY--Beginning inventory accumulates and must be added to total shipments on a monthly and year-to-date basis. The data source, NCSBCS, does not account for the ultimate destination of inventory (destination pending) items on a monthly basis. On a periodic basis, other than monthly, NCSBCS will determine the destination of inventory.

YEAR-TO-DATE 1980 PRODUCT MIX

	JANUARY SHIPMENTS			JANUARY PRODUCTION		
	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
NORTHEAST	531	35	566	546	41	587
	94%	6%	100%	93%	7%	100%
Connecticut	15	0	15	0	0	0
Maine	59	0	59	0	0	0
Massachusetts	13	3	16	0	0	0
New Hampshire	17	2	19	0	0	0
New Jersey	31	4	35	0	0	0
New York	114	7	121	0	0	0
Pennsylvania	271	19	290	546	41	587
Rhode Island	3	0	3	0	0	0
Vermont	8	0	8	0	0	0
EAST NORTH CENTRAL	993	102	1,095	1,474	128	1,602
	91%	9%	100%	92%	8%	100%
Illinois	171	28	199	0	0	0
Indiana	218	11	229	1,170	99	1,269
Michigan	247	22	269	6	1	7
Ohio	286	37	323	123	14	137
Wisconsin	71	4	75	175	14	189

YEAR-TO-DATE

	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
WEST NORTH CENTRAL	639	123	762	911	173	1,084
	84%	16%	100%	84%	16%	100%
Iowa	87	9	96	0	0	0
Kansas	157	27	184	492	50	542
Minnesota	102	18	120	143	29	172
Missouri	152	42	194	74	49	123
Nebraska	42	14	56	202	45	247
North Dakota	69	10	79	0	0	0
South Dakota	30	3	33	0	0	0
SOUTH ATLANTIC	3,507	2,191	5,698	3,616	2,292	5,908
	62%	38%	100%	61%	39%	100%
Delaware	70	6	76	0	0	0
Florida	1,325	1,551	2,876	839	1,389	2,228
Georgia	474	299	773	1,457	644	2,101
Maryland	50	7	57	0	0	0
North Carolina	778	141	919	1,155	235	1,390
South Carolina	382	131	513	0	0	0
Virginia	251	41	292	165	24	189
West Virginia	177	15	192	0	0	0
SOUTH CENTRAL	4,319	715	5,034	4,356	700	5,056
	86%	14%	100%	86%	14%	100%
Alabama	421	99	520	1,175	159	1,334
Arkansas	127	33	160	224	50	274
Kentucky	214	32	246	0	0	0
Louisiana	918	57	975	266	17	283
Mississippi	270	42	312	191	42	233
Oklahoma	351	42	393	62	13	75
Tennessee	247	46	293	353	57	410
Texas	1,771	364	2,135	2,085	362	2,447
MOUNTAIN	1,146	604	1,750	743	442	1,185
	65%	35%	100%	63%	37%	100%
Arizona	318	305	623	261	233	494
Colorado	232	53	285	189	48	237
Idaho	71	49	120	293	161	454
Montana	104	16	120	0	0	0
Nevada	58	110	168	0	0	0
New Mexico	160	31	191	0	0	0
Utah	89	23	112	0	0	0
Wyoming	114	17	131	0	0	0
PACIFIC	572	1,646	2,218	573	1,782	2,355
	26%	74%	100%	24%	76%	100%
California	236	1,045	1,281	278	1,239	1,517
Oregon	131	302	433	262	445	707
Washington	205	299	504	33	98	131

YEAR-TO-DATE
1980 PRODUCT MIX

	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
ALASKA	4	0	4	0	0	0
HAWAII	0	0	0	0	0	0
SUB-TOTAL U.S.	11,711 68%	5,416 32%	17,127 100%	12,219 69%	5,558 31%	17,777 100%
GOVT. & EXPORT	0	0	0			
CUMULATIVE BEGINNING INVENTORY	596	93	689			
OTHER (CANADA)						
STATES WITH *				308	26	334
TOTAL	12,307 69%	5,509 31%	17,816 100%	12,527 69%	5,584 31%	18,111 100%

NOTE: Final 1979 product mix for total U.S. was 30 % and 70 % for multi-section and single-section homes respectively.

Manufacturing REPORT
mhi
Manufactured Housing Institute

CONGRESSIONAL INFO. SERVICE
SRI Acquisitions
7101 Wisconsin Avenue
Washington, D.C. 20014

A6325-1

Manufacturing REPORT

Manufactured Housing Institute
1745 JEFFERSON DAVIS HIGHWAY, ARLINGTON, VIRGINIA 22202

February 1980

Manufacturers shipped 18,835 mobile homes to retail sales locations and permanent sites during February 1980. This was a 1% decline from the 18,997 homes shipped in February 1979.

On a cumulative basis, manufactures shipped 36,651 homes during the two-month period ended February 29, 1980, compared to 37,528 homes during the same period a year ago for a 2% decrease.

On a regional basis, the following table reflects the change within each region during the month of February, 1979 - 1980:

Regions	Percentage 1979	1980
Northeast	+ 5%	+ 16%
East North Central	+ 4%	- 2%
West North Central	- 5%	- 9%
South Atlantic	+ 20%	+ 11%
South Central	+ 8%	+ 10%
Mountain	--	- 25%
Pacific	- 32%	- 8%

DATA SOURCE: National Conference of States on Building Codes and Standards, Inc.
For Further Information, Call (703) 979-6620.

MOBILE HOME PRODUCTION

	EACH MONTH			CUMULATIVE FOR YEAR		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
January	19,058	18,111	- 5%	19,058	18,111	- 5%
February	18,623	18,846	+ 1%	37,681	36,957	- 2%
March	23,441			61,122		
April	24,630			85,752		
May	27,603			113,355		
June	26,146			139,501		
July	22,361			161,862		
August	28,947			190,809		
September	23,642			214,451		
October	27,179			241,630		
November	19,757			261,387		
December	14,554			275,941		

ESTIMATED MOBILE HOME SHIPMENTS*

	EACH MONTH			CUMULATIVE FOR YEAR		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
January	18,531	17,816	- 4%	18,531	17,816	- 4%
February	18,997	18,835	- 1%	37,528	36,651	- 2%
March	23,440			60,968		
April	25,031			85,999		
May	27,559			113,558		
June	26,308			139,866		
July	22,337			162,203		
August	28,798			191,001		
September	23,542			214,543		
October	27,205			241,748		
November	19,759			261,507		
December	14,614			276,121		

*Estimated monthly shipment figures are computed by MHI from NCSBCS Data. In making the computation, it is assumed that all month-end destination pending items represent finished home inventory and that all inventory is shipped during the following month.

MANUFACTURER INVENTORY

	AS A PERCENTAGE OF SAME MONTH PRODUCTION			HOMES IN INVENTORY	
	1979	1980		1979	1980
January	7.3%	5.4%	January	1,396	984
February	5.5%	5.3%	February	1,022	995
March	4.4%		March	1,023	
April	2.5%		April	622	
May	2.5%		May	666	
June	1.9%		June	504	
July	2.4%		July	528	
August	2.3%		August	677	
September	3.3%		September	777	
October	2.8%		October	751	
November	3.8%		November	749	
December	4.7%		December	689	

MOBILE HOME PRODUCTION

	FEBRUARY			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
NORTHEAST	783	771	- 2%	1,469	1,358	- 8%
Connecticut	0	0	--	0	0	--
Maine	50	0	-100%	97	0	-100%
Massachusetts	0	0	--	0	0	--
New Hampshire	*	*	--	*	*	--
New Jersey	0	0	--	0	0	--
New York	53	0	-100%	69	0	-100%
Pennsylvania	680	771	+ 13%	1,303	1,358	+ 4%
Rhode Island	0	0	--	0	0	--
Vermont	*	*	--	*	*	--
EAST NORTH CENTRAL	2,379	2,327	- 2%	4,014	3,929	- 2%
Illinois	*	*	--	*	*	--
Indiana	1,687	1,793	+ 6%	2,864	3,062	+ 7%
Michigan	101	13	- 87%	168	20	- 88%
Ohio	245	221	- 10%	343	358	+ 4%
Wisconsin	346	300	- 13%	639	489	- 23%
WEST NORTH CENTRAL	1,397	1,212	- 13%	2,655	2,296	- 14%
Iowa	*	*	--	*	*	--
Kansas	731	551	- 25%	1,372	1,093	- 20%
Minnesota	228	188	- 18%	417	360	- 14%
Missouri	172	173	+ 1%	309	296	- 4%
Nebraska	266	300	+ 13%	557	547	- 2%
North Dakota	0	0	--	0	0	--
South Dakota	*	*	--	*	*	--
SOUTH ATLANTIC	5,006	5,477	+ 9%	10,766	11,385	+ 6%
Delaware	0	0	--	0	0	--
Florida	1,819	1,918	+ 5%	3,897	4,146	+ 6%
Georgia	1,821	1,988	+ 9%	3,800	4,089	+ 8%
Maryland	*	*	--	*	*	--
North Carolina	1,174	1,414	+ 20%	2,610	2,804	+ 7%
South Carolina	42	0	-100%	109	0	-100%
Virginia	150	157	+ 5%	350	346	- 1%
West Virginia	0	0	--	0	0	--
SOUTH CENTRAL	4,713	5,158	+ 9%	9,570	10,214	+ 7%
Alabama	1,163	1,368	+ 18%	2,221	2,702	+ 22%
Arkansas	211	298	+ 41%	434	572	+ 32%
Kentucky	*	*	--	*	*	--
Louisiana	267	262	- 2%	541	545	+ 1%
Mississippi	329	310	- 6%	659	543	- 18%
Oklahoma	72	98	+ 36%	153	173	+ 13%
Tennessee	404	391	- 3%	814	801	- 2%
Texas	2,267	2,431	+ 7%	4,748	4,878	+ 3%

MOBILE HOME PRODUCTION

	FEBRUARY			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
MOUNTAIN	1,355	1,093	- 19%	2,929	2,278	- 22%
Arizona	594	430	- 28%	1,239	924	- 25%
Colorado	267	209	- 22%	534	446	- 16%
Idaho	494	454	- 8%	1,156	908	- 21%
Montana	*	*	--	*	*	--
Nevada	0	0	--	0	0	--
New Mexico	0	0	--	0	0	--
Utah	*	*	--	*	*	--
Wyoming	0	0	--	0	0	--
PACIFIC	2,676	2,362	- 12%	5,659	4,717	- 17%
California	1,650	1,420	- 14%	3,401	2,937	- 14%
Oregon	821	765	- 7%	1,833	1,472	- 20%
Washington	205	177	- 14%	425	308	- 28%
ALASKA	*	*	--	*	*	--
HAWAII	0	0	--	0	0	--
OTHER (CANADA)	0	0	--	0	0	--
STATES WITH *	314	446	+ 42%	619	780	+ 26%
TOTAL PRODUCTION	18,623	18,846	+ 1%	37,681	36,957	- 2%

* These states have less than three manufacturers, figures are aggregated on first line above totals to protect proprietary information.

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

MOBILE HOME SHIPMENTS

	FEBRUARY			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
NORTHEAST	749	869	+ 16%	1,382	1,435	+ 4%
Connecticut	17	11	- 35%	31	26	- 16%
Maine	45	63	+ 40%	121	122	+ 1%
Massachusetts	30	38	+ 27%	43	54	+ 26%
New Hampshire	29	49	+ 69%	61	68	+ 11%
New Jersey	70	41	- 41%	136	76	- 44%
New York	155	210	+ 35%	259	331	+ 28%
Pennsylvania	377	423	+ 12%	686	713	+ 4%
Rhode Island	2	2	--	5	5	--
Vermont	24	32	+ 33%	40	40	--

MOBILE HOME SHIPMENTS

	FEBRUARY			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
EAST NORTH CENTRAL	1,746	1,703	- 2%	2,871	2,798	- 3%
Illinois	233	267	+ 15%	423	466	+ 10%
Indiana	304	334	+ 10%	492	563	+ 14%
Michigan	557	409	- 27%	880	678	- 23%
Ohio	498	537	+ 8%	798	860	+ 8%
Wisconsin	154	156	+ 1%	278	231	- 17%
WEST NORTH CENTRAL	1,022	929	- 9%	1,880	1,691	- 10%
Iowa	112	133	+ 19%	197	229	+ 16%
Kansas	202	174	- 14%	391	358	- 8%
Minnesota	222	128	- 42%	391	248	- 37%
Missouri	275	252	- 8%	489	446	- 9%
Nebraska	107	98	- 8%	192	154	- 20%
North Dakota	47	91	+ 94%	117	170	+ 45%
South Dakota	57	53	- 7%	103	86	- 17%
SOUTH ATLANTIC	4,751	5,271	+ 11%	10,117	10,969	+ 8%
Delaware	69	100	+ 45%	166	176	+ 6%
Florida	2,222	2,472	+ 11%	4,731	5,348	+ 13%
Georgia	712	776	+ 9%	1,502	1,549	+ 3%
Maryland	81	70	- 14%	147	127	- 14%
North Carolina	730	879	+ 20%	1,669	1,798	+ 8%
South Carolina	473	486	+ 3%	1,015	999	- 2%
Virginia	240	275	+ 15%	532	567	+ 7%
West Virginia	224	213	- 5%	355	405	+ 14%
SOUTH CENTRAL	4,677	5,161	+ 10%	9,239	10,195	+ 10%
Alabama	551	545	- 1%	1,078	1,065	- 1%
Arkansas	133	171	+ 29%	308	331	+ 7%
Kentucky	328	321	- 2%	519	567	+ 9%
Louisiana	856	889	+ 4%	1,798	1,864	+ 4%
Mississippi	269	358	+ 33%	549	670	+ 22%
Oklahoma	405	469	+ 16%	719	862	+ 20%
Tennessee	308	302	- 2%	573	595	+ 4%
Texas	1,827	2,106	+ 15%	3,695	4,241	+ 15%
MOUNTAIN	2,244	1,683	- 25%	4,641	3,433	- 26%
Arizona	801	567	- 29%	1,675	1,190	- 29%
Colorado	378	277	- 27%	734	562	- 23%
Idaho	169	126	- 25%	355	246	- 31%
Montana	138	107	- 22%	290	227	- 22%
Nevada	203	152	- 25%	430	320	- 26%
New Mexico	306	222	- 27%	640	413	- 35%
Utah	105	108	+ 3%	240	220	- 8%
Wyoming	144	124	- 14%	277	255	- 8%
PACIFIC	2,405	2,224	- 8%	5,114	4,442	- 13%
California	1,295	1,194	- 8%	2,648	2,475	- 7%
Oregon	394	420	+ 7%	921	853	- 7%
Washington	716	610	- 15%	1,545	1,114	- 28%

MOBILE HOME SHIPMENTS

	FEBRUARY			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
ALASKA	3	0	-100%	7	4	- 43%
HAWAII	0	0	--	0	0	--
CUMULATIVE BEGINNING INVENTORY	1,396	984	- 30%	2,265	1,673	- 26%
GOVT. & EXPORT	4	11	+175%	12	11	- 8%
TOTAL SHIPMENTS	18,997	18,835	- 1%	37,528	36,651	- 2%

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

CUMULATIVE BEGINNING INVENTORY--Beginning inventory accumulates and must be added to total shipments on a monthly and year-to-date basis. The data source, NCSBCS, does not account for the ultimate destination of inventory (destination pending) items on a monthly basis. On a periodic basis, other than monthly, NCSBCS will determine the destination of inventory.

YEAR-TO-DATE 1980 PRODUCT MIX

	JAN - FEB SHIPMENTS			JAN - FEB PRODUCTION		
	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
NORTHEAST	1,333	102	1,435	1,253	105	1,358
	93%	7%	100%	92%	8%	100%
Connecticut	26	0	26	0	0	0
Maine	121	1	122	0	0	0
Massachusetts	49	5	54	0	0	0
New Hampshire	64	4	68	0	0	0
New Jersey	68	8	76	0	0	0
New York	306	25	331	0	0	0
Pennsylvania	656	57	713	1,253	105	1,358
Rhode Island	4	1	5	0	0	0
Vermont	39	1	40	0	0	0
EAST NORTH CENTRAL	2,517	281	2,798	3,598	331	3,929
	90%	10%	100%	92%	8%	100%
Illinois	399	67	466	0	0	0
Indiana	527	36	563	2,808	254	3,062
Michigan	613	65	678	8	12	20
Ohio	761	99	860	317	41	358
Wisconsin	217	14	231	465	24	489

YEAR-TO-DATE

	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
WEST NORTH CENTRAL	1,440	251	1,691	1,948	348	2,296
	85%	15%	100%	85%	15%	100%
Iowa	205	24	229	0	0	0
Kansas	306	52	358	1,004	89	1,093
Minnesota	220	28	248	304	56	360
Missouri	362	84	446	195	101	296
Nebraska	123	31	154	445	102	547
North Dakota	149	21	170	0	0	0
South Dakota	75	11	86	0	0	0
SOUTH ATLANTIC	6,895	4,074	10,969	7,106	4,279	11,385
	63%	37%	100%	62%	38%	100%
Delaware	161	15	176	0	0	0
Florida	2,517	2,831	5,348	1,611	2,535	4,146
Georgia	999	550	1,549	2,880	1,209	4,089
Maryland	112	15	127	0	0	0
North Carolina	1,493	305	1,798	2,319	485	2,804
South Carolina	755	244	999	0	0	0
Virginia	490	77	567	296	50	346
West Virginia	368	37	405	0	0	0
SOUTH CENTRAL	8,817	1,378	10,195	8,859	1,355	10,214
	86%	14%	100%	87%	13%	100%
Alabama	867	198	1,065	2,402	300	2,702
Arkansas	277	54	331	477	95	572
Kentucky	502	65	567	0	0	0
Louisiana	1,754	110	1,864	502	43	545
Mississippi	576	94	670	459	84	543
Oklahoma	769	93	862	152	21	173
Tennessee	504	91	595	677	124	801
Texas	3,568	673	4,241	4,190	688	4,878
MOUNTAIN	2,242	1,191	3,433	1,405	873	2,278
	65%	35%	100%	62%	38%	100%
Arizona	665	525	1,190	518	406	924
Colorado	434	128	562	311	135	446
Idaho	143	103	246	576	332	908
Montana	192	35	227	0	0	0
Nevada	110	210	320	0	0	0
New Mexico	329	84	413	0	0	0
Utah	156	64	220	0	0	0
Wyoming	213	42	255	0	0	0
PACIFIC	1,233	3,209	4,442	1,246	3,471	4,717
	28%	72%	100%	26%	74%	100%
California	502	1,973	2,475	603	2,334	2,937
Oregon	286	567	853	562	910	1,472
Washington	445	669	1,114	81	227	308

YEAR-TO-DATE
1980 PRODUCT MIX

	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
ALASKA	4	0	4			
HAWAII	0	0	0	0	0	0
SUB-TOTAL U.S.	24,481 70%	10,486 30%	34,967 100%	25,415 70%	10,762 30%	36,177 100%
GOVT. & EXPORT	0	11	11			
CUMULATIVE BEGINNING INVENTORY	1,412	261	1,673			
OTHER (CANADA)						
STATES WITH *				704	76	780
TOTAL	25,893 71%	10,758 29%	36,651 100%	26,119 71%	10,838 29%	36,957 100%

NOTE: Final 1979 product mix for total U.S. was 30 % and 70 % for multi-section and single-section homes respectively.

Manufacturing REPORT
mhi Manufactured Housing Institute
1745 JEFFERSON DAVIS HIGHWAY, ARLINGTON, VIRGINIA 22202

CONGRESSIONAL INFO. SERVICE
SRI Acquisitions
7101 Wisconsin Avenue
Washington, D.C. 20014

rec'd 4/28

A6325-1

Manufacturing REPORT

Manufactured Housing Institute
1745 JEFFERSON DAVIS HIGHWAY, ARLINGTON, VIRGINIA 22202

March 1980

Manufacturers shipped 19,222 mobile homes to retail sales locations and permanent sites during March 1980. This was an 18% decline from the 23,440 homes shipped in March 1979.

On a cumulative basis, manufacturers shipped 55,873 homes during the three-month period ended March 31, 1980, compared to 60,968 homes during the same period a year ago for an 8% decrease.

DATA SOURCE: National Conference of States on Building Codes and Standards, Inc.
For further information, call (703) 979-6620

MOBILE HOME PRODUCTION

	EACH MONTH			CUMULATIVE FOR YEAR			
	1979	1980	PERCENTAGE CHANGE		1979	1980	PERCENTAGE CHANGE
January	19,058	18,111	- 5%	January	19,058	18,111	- 5%
February	18,623	18,846	+ 1%	Jan-Feb	37,681	36,957	- 2%
March	23,441	19,211	-18%	Jan-Mar	61,122	56,168	- 8%
April	24,630			Jan-April	85,752		
May	27,603			Jan-May	113,355		
June	26,146			Jan-June	139,501		
July	22,361			Jan-July	161,862		
August	28,947			Jan-Aug	190,809		
September	23,642			Jan-Sept	214,451		
October	27,179			Jan-Oct	241,630		
November	19,757			Jan-Nov	261,387		
December	14,554			Jan-Dec	275,941		

ESTIMATED MOBILE HOME SHIPMENTS*

	EACH MONTH			CUMULATIVE FOR YEAR			
	1979	1980	PERCENTAGE CHANGE		1979	1980	PERCENTAGE CHANGE
January	18,531	17,816	- 4%	January	18,531	17,816	- 4%
February	18,997	18,835	- 1%	Jan-Feb	37,528	36,651	- 2%
March	23,440	19,222	-18%	Jan-Mar	60,968	55,873	- 8%
April	25,031			Jan-April	85,999		
May	27,559			Jan-May	113,558		
June	26,308			Jan-June	139,866		
July	22,337			Jan-July	162,203		
August	28,798			Jan-Aug	191,001		
September	23,542			Jan-Sept	214,543		
October	27,205			Jan-Oct	241,748		
November	19,759			Jan-Nov	261,507		
December	14,614			Jan-Dec	276,121		

*Estimated monthly shipment figures are computed by MHI from NCSBCS Data. In making the computation, it is assumed that all month-end destination pending items represent finished home inventory and that all inventory is shipped during the following month.

MANUFACTURER INVENTORY

	AS A PERCENTAGE OF SAME MONTH PRODUCTION			HOMES IN INVENTORY		
	1979	1980		1979	1980
January	7.3%	5.4%	January	1,396	984
February	5.5%	5.3%	February	1,022	995
March	4.4%	5.1%	March	1,023	984
April	2.5%		April	622	
May	2.5%		May	666	
June	1.9%		June	504	
July	2.4%		July	528	
August	2.3%		August	677	
September	3.3%		September	777	
October	2.8%		October	751	
November	3.8%		November	749	
December	4.7%		December	689	

MOBILE HOME PRODUCTION

	MARCH			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
NORTHEAST	1,265	992	- 22%	2,734	2,350	- 14%
Connecticut	0	0	0	0	0	0
Maine	61	*	-100%	158	0	-100%
Massachusetts	0	0	0	0	0	0
New Hampshire	*	*	*	*	*	*
New Jersey	0	0	0	0	0	0
New York	103	*	-100%	172	0	-100%
Pennsylvania	1,101	992	- 10%	2,404	2,350	- 2%
Rhode Island	0	0	0	0	0	0
Vermont	*	*	*	*	*	*
EAST NORTH CENTRAL	3,289	2,598	- 21%	7,303	6,527	- 11%
Illinois	*	*	*	*	*	*
Indiana	2,385	1,930	- 19%	5,249	4,992	- 5%
Michigan	94	28	- 70%	262	48	- 82%
Ohio	297	250	- 16%	640	608	- 5%
Wisconsin	513	390	- 24%	1,152	879	- 24%
WEST NORTH CENTRAL	1,742	1,352	- 22%	4,197	3,648	- 17%
Iowa	*	*	*	*	*	*
Kansas	933	717	- 23%	2,305	1,810	- 21%
Minnesota	314	169	- 46%	731	529	- 28%
Missouri	181	169	- 7%	490	465	- 5%
Nebraska	314	297	- 5%	871	844	- 3%
North Dakota	0	0	0	0	0	0
South Dakota	0	0	0	0	0	0
SOUTH ATLANTIC	6,078	5,258	- 13%	16,844	16,643	- 1%
Delaware	0	0	0	0	0	0
Florida	2,044	1,740	- 15%	5,941	5,886	- 1%
Georgia	2,084	2,094	--	5,884	6,183	+ 5%
Maryland	*	*	*	*	*	*
North Carolina	1,599	1,187	- 26%	4,209	3,991	- 5%
South Carolina	53	*	-100%	162	0	-100%
Virginia	298	237	- 20%	648	583	- 10%
West Virginia	0	0	0	0	0	0
SOUTH CENTRAL	5,778	5,154	- 11%	15,348	15,368	--
Alabama	1,402	1,416	+ 1%	3,623	4,118	+ 14%
Arkansas	318	312	- 2%	752	884	+ 18%
Kentucky	*	*	*	*	*	*
Louisiana	286	272	- 5%	827	817	- 1%
Mississippi	409	273	- 33%	1,068	816	- 24%
Oklahoma	84	88	+ 5%	237	261	- 10%
Tennessee	606	412	- 32%	1,420	1,213	- 15%
Texas	2,673	2,381	- 11%	7,421	7,259	- 2%

MOBILE HOME PRODUCTION

	MARCH			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
MOUNTAIN	1,691	1,035	- 39%	4,620	3,313	- 28%
Arizona	673	407	- 40%	1,912	1,331	- 30%
Colorado	264	185	- 30%	798	631	- 21%
Idaho	754	443	- 41%	1,910	1,351	- 29%
Montana	*	*	--	*	*	*
Nevada	0	0	--	0	0	0
New Mexico	0	0	--	0	0	0
Utah	*	*	--	*	0	0
Wyoming	0	0	--	0	0	0
PACIFIC	3,200	2,363	- 26%	8,859	7,080	- 20%
California	1,821	1,339	- 26%	5,222	4,276	- 18%
Oregon	1,126	796	- 29%	2,959	2,268	- 23%
Washington	253	228	- 10%	678	536	- 21%
ALASKA	*	*	--	*	*	*
HAWAII	0	0	--	0	0	0
OTHER (CANADA)	4	0	--	4	0	-100%
STATES WITH *	394	459	+ 16%	1,013	1,239	+ 22%
TOTAL PRODUCTION	23,441	19,211	- 18%	61,122	56,168	- 8%

* These states have less than three manufacturers, figures are aggregated on first line above totals to protect proprietary information.

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

MOBILE HOME SHIPMENTS

	MARCH			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
NORTHEAST	1,260	1,074	- 15%	2,642	2,509	- 5%
Connecticut	28	27	- 4%	59	53	- 10%
Maine	88	71	- 19%	209	193	- 8%
Massachusetts	67	46	- 31%	110	100	- 9%
New Hampshire	73	71	- 3%	134	139	+ 4%
New Jersey	74	64	- 14%	210	140	- 33%
New York	263	290	+ 10%	522	621	+ 19%
Pennsylvania	629	473	- 25%	1,315	1,186	- 10%
Rhode Island	5	4	- 20%	10	9	- 10%
Vermont	33	28	- 15%	73	68	- 7%

MOBILE HOME SHIPMENTS

	MARCH			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
EAST NORTH CENTRAL	2,388	1,821	- 24%	5,259	4,619	- 12%
Illinois	343	243	- 29%	766	709	- 7%
Indiana	515	428	- 17%	1,007	991	- 2%
Michigan	663	429	- 35%	1,543	1,107	- 28%
Ohio	598	544	- 9%	1,396	1,404	+ 1%
Wisconsin	269	177	- 34%	547	408	- 25%
WEST NORTH CENTRAL	1,331	922	- 31%	3,211	2,613	- 19%
Iowa	145	130	- 10%	342	359	+ 5%
Kansas	273	178	- 35%	664	536	- 19%
Minnesota	263	136	- 48%	654	384	- 41%
Missouri	380	257	- 32%	869	703	- 19%
Nebraska	101	81	- 20%	293	235	- 20%
North Dakota	110	87	- 21%	227	257	+ 13%
South Dakota	59	53	- 10%	162	139	- 14%
SOUTH ATLANTIC	5,872	5,060	- 14%	15,989	16,029	--
Delaware	135	106	- 21%	301	282	- 6%
Florida	2,469	2,250	- 9%	7,200	7,598	+ 6%
Georgia	763	788	+ 3%	2,265	2,337	+ 3%
Maryland	89	131	+ 47%	236	258	+ 9%
North Carolina	1,029	736	- 28%	2,698	2,534	- 6%
South Carolina	574	453	- 21%	1,589	1,452	- 9%
Virginia	407	333	- 18%	939	900	- 4%
West Virginia	406	263	- 35%	761	668	- 12%
SOUTH CENTRAL	5,906	5,443	- 8%	15,145	15,638	+ 3%
Alabama	715	574	- 20%	1,793	1,639	- 9%
Arkansas	229	175	- 24%	537	506	- 6%
Kentucky	502	347	- 31%	1,021	914	- 10%
Louisiana	892	1,027	+ 15%	2,690	2,891	+ 7%
Mississippi	426	342	- 20%	975	1,012	+ 4%
Oklahoma	535	509	- 5%	1,254	1,371	+ 9%
Tennessee	444	442	- 5%	1,017	1,037	+ 2%
Texas	2,163	2,027	- 6%	5,858	6,268	+ 7%
MOUNTAIN	2,705	1,623	- 40%	7,346	5,056	- 31%
Arizona	915	518	- 43%	2,590	1,708	- 34%
Colorado	404	251	- 38%	1,138	813	- 29%
Idaho	276	137	- 50%	631	383	- 39%
Montana	207	125	- 40%	497	352	- 29%
Nevada	302	132	- 56%	732	452	- 38%
New Mexico	320	214	- 33%	960	627	- 35%
Utah	135	94	- 30%	375	314	- 16%
Wyoming	146	152	+ 4%	423	407	- 4%
PACIFIC	2,940	2,281	- 22%	8,054	6,723	- 17%
California	1,413	1,178	- 17%	4,061	3,653	- 10%
Oregon	528	404	- 23%	1,449	1,257	- 13%
Washington	999	699	- 30%	2,544	1,813	- 29%

MOBILE HOME SHIPMENTS

	MARCH			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
ALASKA	15	1	- 93%	22	5	- 77%
HAWAII	0	0	--	0	0	--
CUMULATIVE BEGINNING INVENTORY	1,022	995	- 3%	3,287	2,668	- 19%
GOVT. & EXPORT	1	2	+100%	13	13	--
TOTAL SHIPMENTS	23,440	19,222	- 18%	60,968	55,873	- 8%

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

CUMULATIVE BEGINNING INVENTORY--Beginning inventory accumulates and must be added to total shipments on a monthly and year-to-date basis. The data source, NCSBCS, does not account for the ultimate destination of inventory (destination pending) items on a monthly basis. On a periodic basis, other than monthly, NCSBCS will determine the destination of inventory.

YEAR-TO-DATE 1980 PRODUCT MIX

	JAN-MAR SHIPMENTS			JAN-MAR PRODUCTION		
	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
NORTHEAST	2,323	186	2,509	2,149	201	2,350
	93%	7%	100%	91%	9%	100%
Connecticut	52	1	53	0	0	0
Maine	192	1	193	0	0	0
Massachusetts	91	9	100	0	0	0
New Hampshire	132	7	139	0	0	0
New Jersey	120	20	140	0	0	0
New York	572	49	621	0	0	0
Pennsylvania	1,091	95	1,186	2,149	201	2,350
Rhode Island	6	3	9	0	0	0
Vermont	67	1	68	0	0	0
EAST NORTH CENTRAL	4,155	464	4,619	5,975	552	6,527
	90%	10%	100%	92%	8%	100%
Illinois	602	107	709	0	0	0
Indiana	914	77	991	4,565	427	4,992
Michigan	997	110	1,107	32	16	48
Ohio	1,255	149	1,404	544	64	608
Wisconsin	387	21	408	834	45	879

YEAR-TO-DATE

	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
WEST NORTH CENTRAL	2,215	398	2,613	3,080	568	3,648
	85%	15%	100%	84%	16%	100%
Iowa	323	36	359	0	0	0
Kansas	459	77	536	1,666	144	1,810
Minnesota	335	49	384	433	96	529
Missouri	562	141	703	302	163	465
Nebraska	194	41	235	679	165	844
North Dakota	222	35	257	0	0	0
South Dakota	120	19	139	0	0	0
SOUTH ATLANTIC	10,038	5,991	16,029	10,377	6,266	16,643
	63%	37%	100%	62%	38%	100%
Delaware	250	32	282	0	0	0
Florida	3,524	4,074	7,598	2,238	3,648	5,886
Georgia	1,491	846	2,337	4,368	1,815	6,183
Maryland	226	32	258	0	0	0
North Carolina	2,085	449	2,534	3,267	724	3,991
South Carolina	1,087	365	1,452	0	0	0
Virginia	777	123	900	504	79	583
West Virginia	598	70	668	0	0	0
SOUTH CENTRAL	13,547	2,091	15,638	13,290	2,078	15,368
	87%	13%	100%	86%	14%	100%
Alabama	1,350	289	1,639	3,682	436	4,118
Arkansas	430	76	506	740	144	884
Kentucky	803	111	914	0	0	0
Louisiana	2,727	164	2,891	755	62	817
Mississippi	864	148	1,012	690	126	816
Oklahoma	1,217	154	1,371	231	30	261
Tennessee	882	155	1,037	994	219	1,213
Texas	5,274	994	6,268	6,198	1,061	7,259
MOUNTAIN	3,295	1,761	5,056	2,032	1,281	3,313
	65%	35%	100%	61%	39%	100%
Arizona	983	725	1,708	774	557	1,331
Colorado	631	182	813	442	189	631
Idaho	217	166	383	816	535	1,351
Montana	277	75	352	0	0	0
Nevada	159	293	452	0	0	0
New Mexico	486	141	627	0	0	0
Utah	205	109	314	0	0	0
Wyoming	337	70	407	0	0	0
PACIFIC	1,899	4,824	6,723	1,925	5,155	7,080
	28%	72%	100%	27%	73%	100%
California	740	2,913	3,653	875	3,401	4,276
Oregon	407	850	1,257	901	1,367	2,268
Washington	752	1,061	1,813	149	387	536

YEAR-TO-DATE
1980 PRODUCT MIX

	SINGLE SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
ALASKA	5	0	5	0	0	0
HAWAII	0	0	0	0	0	0
SUB-TOTAL U.S.	37,477 70%	15,715 30%	53,192 100%	38,828 71%	16,101 29%	54,929 100%
GOVT. & EXPORT	0	13	13			
CUMULATIVE BEGINNING INVENTORY	2,234	434	2,668			
OTHER (CANADA)						
STATES WITH*			-	1,105	134	1,239
TOTAL	39,711 71%	16,162 29%	55,873 100%	39,933 71%	16,235 29%	56,168 100%

NOTE: Final 1979 product mix for total U.S. was 30% and 70% for multi-section and single-section homes respectively.

Manufacturing REPORT
mhi Manufactured Housing Institute

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SRI Acquisitions
7101 Wisconsin Avenue
Washington, D.C. 20014

A6325-1

Manufacturing REPORT

Manufactured Housing Institute
1745 JEFFERSON DAVIS HIGHWAY, ARLINGTON, VIRGINIA 22202

April 1980

Manufacturers shipped 18,215 mobile homes to retail sales locations and permanent sites during April 1980. This was a 27% decline from the 25,031 homes shipped in April 1979.

On a cumulative basis, manufacturers shipped 74,088 homes during the four-month period ended April 30, 1980, compared to 85,999 homes during the same period a year ago for a 14% decrease.

DATA SOURCE: National Conference of States on Building Codes and Standards, Inc.
For further information, call (703) 979-6620

MOBILE HOME PRODUCTION

	EACH MONTH			CUMULATIVE FOR YEAR			
	1979	1980	PERCENTAGE CHANGE		1979	1980	PERCENTAGE CHANGE
January	19,058	18,111	- 5%	January	19,058	18,111	- 5%
February	18,623	18,846	+ 1%	Jan-Feb	37,681	36,957	- 2%
March	23,441	19,211	-18%	Jan-Mar	61,122	56,168	- 8%
April	24,630	18,178	-26%	Jan-April	85,752	74,346	-13%
May	27,603			Jan-May	113,355		
June	26,146			Jan-June	139,501		
July	22,361			Jan-July	161,862		
August	28,947			Jan-Aug	190,809		
September	23,642			Jan-Sept	214,451		
October	27,179			Jan-Oct	241,630		
November	19,757			Jan-Nov	261,387		
December	14,554			Jan-Dec	275,941		

ESTIMATED MOBILE HOME SHIPMENTS*

	EACH MONTH			CUMULATIVE FOR YEAR			
	1979	1980	PERCENTAGE CHANGE		1979	1980	PERCENTAGE CHANGE
January	18,531	17,816	- 4%	January	18,531	17,816	- 4%
February	18,997	18,835	- 1%	Jan-Feb	37,528	36,651	- 2%
March	23,440	19,222	-18%	Jan-Mar	60,968	55,873	- 8%
April	25,031	18,215	-27%	Jan-April	85,999	74,088	-14%
May	27,559			Jan-May	113,558		
June	26,308			Jan-June	139,866		
July	22,337			Jan-July	162,203		
August	28,798			Jan-Aug	191,001		
September	23,542			Jan-Sept	214,543		
October	27,205			Jan-Oct	241,748		
November	19,759			Jan-Nov	261,507		
December	14,614			Jan-Dec	276,121		

*Estimated monthly shipment figures are computed by MHI from NCSBCS Data. In making the computation, it is assumed that all month-end destination pending items represent finished home inventory and that all inventory is shipped during the following month.

MANUFACTURER INVENTORY

	AS A PERCENTAGE OF SAME MONTH PRODUCTION			HOMES IN INVENTORY		
	1979	1980		1979	1980
January	7.3%	5.4%	January	1,396	984
February	5.5%	5.3%	February	1,022	995
March	4.4%	5.1%	March	1,023	984
April	2.5%	5.2%	April	622	947
May	2.5%		May	666	
June	1.9%		June	504	
July	2.4%		July	528	
August	2.3%		August	677	
September	3.3%		September	777	
October	2.8%		October	751	
November	3.8%		November	749	
December	4.7%		December	689	

MOBILE HOME PRODUCTION

	APRIL			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
NORTHEAST	1,625	919	- 43%	4,359	3,269	- 25%
Connecticut	0	0	0	0	0	0
Maine	76	0	-100%	234	0	-100%
Massachusetts	0	0	0	0	0	0
New Hampshire	*	*	*	*	*	*
New Jersey	0	0	0	0	0	0
New York	169	0	-100%	341	0	-100%
Pennsylvania	1,380	919	- 33%	3,784	3,269	- 14%
Rhode Island	0	0	0	0	0	0
Vermont	*	*	*	*	*	*
EAST NORTH CENTRAL	3,911	2,406	- 38%	11,214	8,933	- 20%
Illinois	*	*	*	*	*	*
Indiana	2,768	1,862	- 33%	8,017	6,854	- 15%
Michigan	117	0	-100%	379	48	- 87%
Ohio	372	238	- 36%	1,012	846	- 16%
Wisconsin	654	306	- 53%	1,806	1,185	- 34%
WEST NORTH CENTRAL	1,791	1,166	- 35%	6,188	4,814	- 22%
Iowa	*	*	*	*	*	*
Kansas	904	634	- 30%	3,209	2,444	- 24%
Minnesota	309	161	- 48%	1,040	690	- 34%
Missouri	218	107	- 51%	708	572	- 19%
Nebraska	360	264	- 27%	1,231	1,108	- 10%
North Dakota	0	0	0	0	0	0
South Dakota	*	*	*	*	*	*
SOUTH ATLANTIC	6,093	5,196	- 15%	22,937	21,839	- 5%
Delaware	0	0	0	0	0	0
Florida	1,974	1,662	- 16%	7,915	7,548	- 5%
Georgia	2,131	2,074	- 3%	8,015	8,257	+ 3%
Maryland	*	*	*	*	*	*
North Carolina	1,630	1,264	- 22%	5,839	5,255	- 10%
South Carolina	56	0	-100%	218	0	-100%
Virginia	302	196	- 35%	950	779	- 18%
West Virginia	0	0	0	0	0	0
SOUTH CENTRAL	5,871	5,192	- 12%	21,219	20,560	- 3%
Alabama	1,590	1,418	- 11%	5,213	5,536	+ 6%
Arkansas	298	260	- 13%	1,050	1,144	+ 9%
Kentucky	*	*	*	*	*	*
Louisiana	282	256	- 9%	1,109	1,073	- 3%
Mississippi	422	245	- 42%	1,490	1,061	- 29%
Oklahoma	83	79	- 5%	320	340	+ 6%
Tennessee	614	494	- 20%	2,034	1,707	- 16%
Texas	2,582	2,440	- 5%	10,003	9,699	- 3%

MOBILE HOME PRODUCTION

	APRIL			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
MOUNTAIN	1,532	909	- 41%	6,152	4,222	- 31%
Arizona	607	312	- 49%	2,519	1,643	- 35%
Colorado	225	191	- 15%	1,023	822	- 20%
Idaho	700	406	- 42%	2,610	1,757	- 33%
Montana	*	*	*	*	*	*
Nevada	0	0	0	0	0	0
New Mexico	0	0	0	0	0	0
Utah	*	*	*	*	*	*
Wyoming	0	0	0	0	0	0
PACIFIC	3,404	1,920	- 44%	12,263	9,000	- 27%
California	1,940	1,189	- 39%	7,162	5,465	- 24%
Oregon	1,183	578	- 51%	4,142	2,846	- 31%
Washington	281	153	- 46%	959	689	- 28%
ALASKA	*	*	--	*	*	--
HAWAII	0	0	--	0	0	--
OTHER (CANADA)	3	0	-100%	7	0	-100%
STATES WITH *	400	470	+ 17%	1,413	1,709	+ 21%
TOTAL PRODUCTION	24,630	18,178	- 26%	85,752	74,346	- 13%

* These states have less than three manufacturers, figures are aggregated on first line above totals to protect proprietary information.

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

MOBILE HOME SHIPMENTS

	APRIL			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
NORTHEAST	1,654	1,064	- 36%	4,296	3,573	- 17%
Connecticut	35	28	- 20%	94	81	- 14%
Maine	128	74	- 42%	337	267	- 21%
Massachusetts	54	31	- 43%	164	131	- 20%
New Hampshire	106	94	- 11%	240	233	- 3%
New Jersey	74	56	- 24%	284	196	- 31%
New York	409	275	- 33%	931	896	- 4%
Pennsylvania	764	438	- 43%	2,079	1,624	- 22%
Rhode Island	10	4	- 60%	20	13	- 35%
Vermont	74	64	- 14%	147	132	- 10%

MOBILE HOME SHIPMENTS

	APRIL			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
EAST NORTH CENTRAL	2,835	1,700	- 40%	8,094	6,319	- 22%
Illinois	378	253	- 33%	1,144	962	- 16%
Indiana	552	348	- 37%	1,559	1,339	- 14%
Michigan	831	352	- 58%	2,374	1,459	- 39%
Ohio	746	603	- 19%	2,142	2,007	- 6%
Wisconsin	328	144	- 56%	875	552	- 37%
WEST NORTH CENTRAL	1,624	892	- 45%	4,835	3,505	- 28%
Iowa	196	96	- 51%	538	455	- 15%
Kansas	288	173	- 40%	952	709	- 26%
Minnesota	323	132	- 59%	977	516	- 47%
Missouri	463	277	- 40%	1,332	980	- 26%
Nebraska	145	76	- 48%	438	311	- 29%
North Dakota	115	76	- 34%	342	333	- 3%
South Dakota	94	62	- 34%	256	201	- 21%
SOUTH ATLANTIC	6,028	4,987	- 17%	22,017	21,016	- 5%
Delaware	138	92	- 33%	439	374	- 15%
Florida	2,381	2,074	- 13%	9,581	9,672	+ 1%
Georgia	780	779	- 1%	3,045	3,116	+ 2%
Maryland	112	92	- 3%	348	350	+ 1%
North Carolina	1,088	865	- 20%	3,786	3,399	- 10%
South Carolina	617	490	- 21%	2,206	1,942	- 12%
Virginia	501	272	- 46%	1,440	1,172	- 19%
West Virginia	411	323	- 21%	1,172	991	- 15%
SOUTH CENTRAL	6,178	5,320	- 14%	21,323	20,958	- 2%
Alabama	717	510	- 29%	2,510	2,149	- 14%
Arkansas	247	160	- 35%	784	666	- 15%
Kentucky	586	374	- 36%	1,607	1,288	- 20%
Louisiana	955	1,028	+ 8%	3,645	3,919	+ 8%
Mississippi	432	359	- 17%	1,407	1,371	- 3%
Oklahoma	589	466	- 21%	1,843	1,837	--
Tennessee	544	406	- 25%	1,561	1,443	- 8%
Texas	2,108	2,017	- 4%	7,966	8,285	+ 4%
MOUNTAIN	2,537	1,374	- 46%	9,883	6,430	- 35%
Arizona	775	382	- 51%	3,365	2,090	- 38%
Colorado	342	226	- 34%	1,480	1,039	- 30%
Idaho	248	120	- 52%	879	503	- 43%
Montana	237	78	- 67%	734	430	- 41%
Nevada	366	89	- 76%	1,098	541	- 51%
New Mexico	264	202	- 23%	1,224	829	- 32%
Utah	123	96	- 22%	498	410	- 18%
Wyoming	182	181	- 5%	605	588	- 3%
PACIFIC	3,141	1,874	- 40%	11,195	8,597	- 23%
California	1,517	1,051	- 31%	5,578	4,704	- 16%
Oregon	611	267	- 56%	2,060	1,524	- 26%
Washington	1,013	556	- 45%	3,557	2,369	- 33%

MOBILE HOME SHIPMENTS

	APRIL			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
ALASKA	9	5	- 44%	31	10	- 68%
HAWAII	0	0	--	0	0	--
CUMULATIVE BEGINNING INVENTORY	1,023	984	- 4%	4,310	3,652	- 15%
GOVT. & EXPORT	2	15	+650%	15	28	+ 87%
TOTAL SHIPMENTS	25,031	18,215	- 27%	85,999	74,088	- 14%

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

CUMULATIVE BEGINNING INVENTORY--Beginning inventory accumulates and must be added to total shipments on a monthly and year-to-date basis. The data source, NCSBCS, does not account for the ultimate destination of inventory (destination pending) items on a monthly basis. On a periodic basis, other than monthly, NCSBCS will determine the destination of inventory.

YEAR-TO-DATE 1980 PRODUCT MIX

	JAN-APR SHIPMENTS			JAN-APR PRODUCTION		
	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
NORTHEAST	3,276	297	3,573	2,959	310	3,269
	92%	8%	100%	91%	9%	100%
Connecticut	80	1	81	0	0	0
Maine	265	2	267	0	0	0
Massachusetts	120	11	131	0	0	0
New Hampshire	222	11	233	0	0	0
New Jersey	165	31	196	0	0	0
New York	797	99	896	0	0	0
Pennsylvania	1,487	137	1,624	2,959	310	3,269
Rhode Island	10	3	13	0	0	0
Vermont	130	2	132	0	0	0
EAST NORTH CENTRAL	5,672	647	6,319	8,153	780	8,933
	90%	10%	100%	91%	9%	100%
Illinois	824	138	962	0	0	0
Indiana	1,236	103	1,339	6,239	615	6,854
Michigan	1,312	147	1,459	32	16	48
Ohio	1,772	235	2,007	759	87	846
Wisconsin	528	24	552	1,123	62	1,185

YEAR-TO-DATE
1980 PRODUCT MIX

	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
WEST NORTH CENTRAL	2,957	548	3,505	4,044	770	4,814
	84%	16%	100%	84%	16%	100%
Iowa	409	46	455	0	0	0
Kansas	595	114	709	2,243	201	2,444
Minnesota	446	70	516	566	124	690
Missouri	795	185	980	368	204	572
Nebraska	253	58	311	867	241	1,108
North Dakota	287	46	333	0	0	0
South Dakota	172	29	201	0	0	0
SOUTH ATLANTIC	13,226	7,790	21,016	13,706	8,133	21,839
	63%	37%	100%	63%	37%	100%
Delaware	330	44	374	0	0	0
Florida	4,439	5,233	9,672	2,865	4,683	7,548
Georgia	2,013	1,103	3,116	5,855	2,402	8,257
Maryland	309	41	350	0	0	0
North Carolina	2,803	596	3,399	4,313	942	5,255
South Carolina	1,457	485	1,942	0	0	0
Virginia	1,002	170	1,172	673	106	779
West Virginia	873	118	991	0	0	0
SOUTH CENTRAL	18,184	2,774	20,958	17,797	2,763	20,560
	87%	13%	100%	87%	13%	100%
Alabama	1,784	365	2,149	4,979	557	5,536
Arkansas	563	103	666	958	186	1,144
Kentucky	1,138	150	1,288	0	0	0
Louisiana	3,701	218	3,919	997	76	1,073
Mississippi	1,159	212	1,371	893	168	1,061
Oklahoma	1,632	205	1,837	298	42	340
Tennessee	1,241	202	1,443	1,389	318	1,707
Texas	6,966	1,319	8,285	8,283	1,416	9,699
MOUNTAIN	4,167	2,263	6,430	2,562	1,660	4,222
	65%	35%	100%	61%	39%	100%
Arizona	1,192	898	2,090	956	687	1,643
Colorado	793	246	1,039	563	259	822
Idaho	281	222	503	1,043	714	1,757
Montana	320	110	430	0	0	0
Nevada	193	348	541	0	0	0
New Mexico	640	189	829	0	0	0
Utah	263	147	410	0	0	0
Wyoming	485	103	588	0	0	0
PACIFIC	2,367	6,230	8,597	2,387	6,613	9,000
	28%	72%	100%	27%	73%	100%
California	922	3,782	4,704	1,089	4,376	5,465
Oregon	481	1,043	1,524	1,109	1,737	2,846
Washington	964	1,405	2,369	189	500	689

YEAR-TO-DATE
1980 PRODUCT MIX

	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
ALASKA	10	0	10	0	0	0
HAWAII	0	0	0	0	0	0
SUB-TOTAL U.S.	49,859 71%	20,549 29%	70,408 100%	51,608 71%	21,029 29%	72,637 100%
GOVT. & EXPORT	0	28	28			
CUMULATIVE BEGINNING INVENTORY	3,052	600	3,652			
OTHER (CANADA)						
STATES WITH *				1,514	195	1,709
TOTAL	52,911 71%	21,177 29%	74,088 100%	53,122 71%	21,224 29%	74,346 100%

NOTE: Final 1979 product mix for total U.S. was 30 % and 70 % for multi-section and single-section homes respectively.

Manufacturing REPORT
mhi Manufactured Housing Institute

CONGRESSIONAL INFO. SERVICE
SRI Acquisitions
7101 Wisconsin Avenue
Washington, DC 20014

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Manufacturing REPORT

Manufactured Housing Institute
1745 JEFFERSON DAVIS HIGHWAY, ARLINGTON, VIRGINIA 22202

May 1980

Manufacturers shipped 15,653 mobile homes to retail sales locations and permanent sites during May 1980. This was a 43% decline from the 27,559 homes shipped in May 1979.

On a cumulative basis, manufacturers shipped 89,741 homes during the five-month period ended May 31, 1980, compared to 113,558 homes shipped during the same period a year ago for a 21% decrease.

DATA SOURCE: National Conference of States on Building Codes and Standards, Inc.
For further information, call (703) 979-6620

MOBILE HOME PRODUCTION

	EACH MONTH			CUMULATIVE FOR YEAR			
	1979	1980	PERCENTAGE CHANGE		1979	1980	PERCENTAGE CHANGE
January	19,058	18,111	- 5%	January	19,058	18,111	- 5%
February	18,623	18,846	+ 1%	Jan-Feb	37,681	36,957	- 2%
March	23,441	19,211	-18%	Jan-Mar	61,122	56,168	- 8%
April	24,630	18,178	-26%	Jan-April	85,752	74,346	-13%
May	27,603	15,445	-44%	Jan-May	113,355	89,791	-21%
June	26,146			Jan-June	139,501		
July	22,361			Jan-July	161,862		
August	28,947			Jan-Aug	190,809		
September	23,642			Jan-Sept	214,451		
October	27,179			Jan-Oct	241,630		
November	19,757			Jan-Nov	261,387		
December	14,554			Jan-Dec	275,941		

ESTIMATED MOBILE HOME SHIPMENTS*

	EACH MONTH			CUMULATIVE FOR YEAR			
	1979	1980	PERCENTAGE CHANGE		1979	1980	PERCENTAGE CHANGE
January	18,531	17,816	- 4%	January	18,531	17,816	- 4%
February	18,997	18,835	- 1%	Jan-Feb	37,528	36,651	- 2%
March	23,440	19,222	-18%	Jan-Mar	60,968	55,873	- 8%
April	25,031	18,215	-27%	Jan-April	85,999	74,088	-14%
May	27,559	15,653	-43%	Jan-May	113,558	89,741	-21%
June	26,308			Jan-June	139,866		
July	22,337			Jan-July	162,203		
August	28,798			Jan-Aug	191,001		
September	23,542			Jan-Sept	214,543		
October	27,205			Jan-Oct	241,748		
November	19,759			Jan-Nov	261,507		
December	14,614			Jan-Dec	276,121		

*Estimated monthly shipment figures are computed by MHI from NCSBCS Data. In making the computation, it is assumed that all month-end destination pending items represent finished home inventory and that all inventory is shipped during the following month.

MANUFACTURER INVENTORY

	AS A PERCENTAGE OF SAME MONTH PRODUCTION			HOMES IN INVENTORY	
	1979	1980		1979	1980
January	7.3%	5.4%	January	1,396	984
February	5.5%	5.3%	February	1,022	995
March	4.4%	5.1%	March	1,023	984
April	2.5%	5.2%	April	622	947
May	2.5%	4.8%	May	666	739
June	1.9%		June	504	
July	2.4%		July	528	
August	2.3%		August	677	
September	3.3%		September	777	
October	2.8%		October	751	
November	3.8%		November	749	
December	4.7%		December	689	

MOBILE HOME PRODUCTION

	MAY			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
NORTHEAST	1,755	775	- 56%	6,114	4,044	- 34%
Connecticut	0	0	--	0	0	--
Maine	87	0	-100%	321	0	-100%
Massachusetts	0	0	--	0	0	--
New Hampshire	*	*	*	*	*	*
New Jersey	0	0	--	0	0	--
New York	168	0	-100%	509	0	-100%
Pennsylvania	1,500	775	- 48%	5,284	4,044	- 23%
Rhode Island	0	0	--	0	0	--
Vermont	*	*	*	*	*	*
EAST NORTH CENTRAL	4,425	2,109	- 52%	15,639	11,042	- 29%
Illinois	*	*	*	*	*	*
Indiana	3,210	1,500	- 53%	11,227	8,354	- 26%
Michigan	159	0	-100%	538	48	- 91%
Ohio	435	238	- 45%	1,447	1,084	- 25%
Wisconsin	621	371	- 40%	2,427	1,556	- 36%
WEST NORTH CENTRAL	2,052	1,056	- 49%	8,240	5,870	- 29%
Iowa	*	*	*	*	*	*
Kansas	1,057	532	- 50%	4,266	2,976	- 30%
Minnesota	415	172	- 59%	1,455	862	- 41%
Missouri	212	137	- 35%	920	709	- 23%
Nebraska	368	215	- 42%	1,599	1,323	- 17%
North Dakota	0	0	0	0	0	--
South Dakota	*	*	*	*	*	*
SOUTH ATLANTIC	6,715	4,386	- 35%	29,652	26,225	- 12%
Delaware	0	0	--	0	0	--
Florida	2,033	1,390	- 32%	9,948	8,938	- 10%
Georgia	2,366	1,749	- 26%	10,381	10,006	- 4%
Maryland	*	*	*	*	*	*
North Carolina	1,936	1,093	- 44%	7,775	6,348	- 18%
South Carolina	70	0	-100%	288	0	-100%
Virginia	310	154	- 50%	1,260	933	- 26%
West Virginia	0	0	--	0	0	--
SOUTH CENTRAL	6,672	4,143	- 38%	27,891	24,703	- 11%
Alabama	1,899	892	- 53%	7,112	6,428	- 10%
Arkansas	353	226	- 36%	1,403	1,370	- 2%
Kentucky	*	*	*	*	*	*
Louisiana	332	238	- 28%	1,441	1,311	- 9%
Mississippi	458	198	- 57%	1,948	1,259	- 35%
Oklahoma	90	88	- 2%	410	428	+ 4%
Tennessee	691	311	- 55%	2,725	2,018	- 26%
Texas	2,849	2,190	- 23%	12,852	11,889	- 7%

MOBILE HOME PRODUCTION

	MAY			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
MOUNTAIN	1,701	857	- 50%	7,853	5,079	- 35%
Arizona	627	286	- 54%	3,146	1,929	- 39%
Colorado	261	175	- 33%	1,284	997	- 22%
Idaho	813	396	- 51%	3,423	2,153	- 37%
Montana	*	*	*	*	*	*
Nevada	0	0	--	0	0	--
New Mexico	0	0	--	0	0	--
Utah	*	*	*	*	*	*
Wyoming	0	0	--	0	0	--
PACIFIC	3,761	1,721	- 54%	16,024	10,721	- 33%
California	2,101	1,050	- 50%	9,263	6,515	- 30%
Oregon	1,339	547	- 59%	5,481	3,393	- 38%
Washington	321	124	- 61%	1,280	813	- 36%
ALASKA	*	*	*	*	*	*
HAWAII	0	0	--	0	0	--
OTHER (CANADA)	11	0	-100%	18	0	-100%
STATES WITH *	511	398	- 22%	1,924	2,107	+ 10%
TOTAL PRODUCTION	27,603	15,445	- 44%	113,355	89,791	- 21%

* These states have less than three manufacturers, figures are aggregated on first line above totals to protect proprietary information.

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

MOBILE HOME SHIPMENTS

				YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
NORTHEAST	1,876	934	- 50%	6,172	4,507	- 27%
Connecticut	35	25	- 29%	129	106	- 18%
Maine	165	58	- 65%	502	325	- 35%
Massachusetts	78	41	- 47%	242	172	- 29%
New Hampshire	90	58	- 36%	330	291	- 12%
New Jersey	79	54	- 32%	363	250	- 31%
New York	481	230	- 52%	1,412	1,126	- 20%
Pennsylvania	883	430	- 51%	2,962	2,054	- 31%
Rhode Island	12	5	- 58%	32	18	- 44%
Vermont	53	33	- 38%	200	165	- 18%

MOBILE HOME SHIPMENTS

	MAY			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
EAST NORTH CENTRAL	3,220	1,589	- 51%	11,314	7,908	- 30%
Illinois	456	198	- 57%	1,600	1,160	- 28%
Indiana	665	332	- 50%	2,224	1,671	- 25%
Michigan	845	301	- 64%	3,219	1,760	- 45%
Ohio	909	550	- 39%	3,051	2,557	- 16%
Wisconsin	345	208	- 40%	1,220	760	- 38%
WEST NORTH CENTRAL	1,655	870	- 47%	6,490	4,375	- 33%
Iowa	187	86	- 54%	725	541	- 25%
Kansas	280	174	- 38%	1,232	883	- 28%
Minnesota	354	144	- 59%	1,331	660	- 50%
Missouri	454	262	- 42%	1,786	1,242	- 30%
Nebraska	135	55	- 59%	573	366	- 36%
North Dakota	124	109	- 12%	466	442	- 5%
South Dakota	121	40	- 67%	377	241	- 36%
SOUTH ATLANTIC	6,807	4,124	- 39%	28,824	25,140	- 13%
Delaware	179	69	- 61%	618	443	- 28%
Florida	2,411	1,753	- 27%	11,992	11,425	- 5%
Georgia	1,004	571	- 43%	4,049	3,687	- 9%
Maryland	120	78	- 35%	468	428	- 9%
North Carolina	1,374	811	- 41%	5,160	4,210	- 18%
South Carolina	731	416	- 43%	2,937	2,358	- 20%
Virginia	509	220	- 57%	1,949	1,392	- 29%
West Virginia	479	206	- 57%	1,651	1,197	- 27%
SOUTH CENTRAL	7,114	4,255	- 40%	28,437	25,213	- 11%
Alabama	807	291	- 64%	3,317	2,440	- 26%
Arkansas	264	142	- 46%	1,048	808	- 23%
Kentucky	699	219	- 69%	2,306	1,507	- 35%
Louisiana	967	863	- 11%	4,612	[illegible],782	+ 4%
Mississippi	513	213	- 58%	1,920	1,584	- 18%
Oklahoma	604	398	- 34%	2,447	2,235	- 9%
Tennessee	521	184	- 65%	2,082	1,627	- 22%
Texas	2,739	1,945	- 29%	10,705	10,230	- 4%
MOUNTAIN	2,712	1,247	- 54%	12,595	7,677	- 39%
Arizona	812	342	- 58%	4,177	2,432	- 42%
Colorado	368	176	- 52%	1,848	1,215	- 34%
Idaho	318	125	- 61%	1,197	628	- 48%
Montana	219	99	- 55%	953	529	- 44%
Nevada	267	97	- 64%	1,365	638	- 53%
New Mexico	368	185	- 50%	1,592	1,014	- 36%
Utah	179	54	- 70%	677	464	- 31%
Wyoming	181	169	- 7%	786	757	- 4%
PACIFIC	3,520	1,671	- 53%	14,715	10,268	- 30%
California	1,719	948	- 45%	7,297	5,652	- 23%
Oregon	657	269	- 59%	2,717	1,793	- 34%
Washington	1,144	454	- 60%	4,701	2,823	- 40%

MOBILE HOME SHIPMENTS

	MAY			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
ALASKA	31	9	- 71%	62	19	- 69%
HAWAII	0	0	--	0	0	--
CUMULATIVE BEGINNING INVENTORY	622	947	+ 52%	4,932	4,599	- 7%
GOVT. & EXPORT	2	7	+250%	17	35	+106%
TOTAL SHIPMENTS	27,559	15,653	- 43%	113,558	89,741	- 21%

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

CUMULATIVE BEGINNING INVENTORY--Beginning inventory accumulates and must be added to total shipments on a monthly and year-to-date basis. The data source, NCSBCS, does not account for the ultimate destination of inventory (destination pending) items on a monthly basis. On a periodic basis, other than monthly, NCSBCS will determine the destination of inventory.

YEAR-TO-DATE 1980 PRODUCT MIX

	JAN - MAY SHIPMENTS			JAN-MAY PRODUCTION		
	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
NORTHEAST	4,137	370	4,507	3,663	381	4,044
	92%	8%	100%	91%	9%	100%
Connecticut	102	4	106	0	0	0
Maine	323	2	325	*	*	*
Massachusetts	153	19	172	0	0	0
New Hampshire	279	12	291	*	*	*
New Jersey	209	41	250	0	0	0
New York	1,005	121	1,126	*	*	*
Pennsylvania	1,889	165	2,054	3,663	381	4,044
Rhode Island	14	4	18	0	0	0
Vermont	163	2	165	0	0	0
EAST NORTH CENTRAL	7,087	821	7,908	10,069	973	11,042
	90%	10%	100%	91%	9%	100%
Illinois	989	171	1,160	*	*	*
Indiana	1,528	143	1,671	7,577	777	8,354
Michigan	1,582	178	1,760	32	16	48
Ohio	2,259	298	2,557	978	106	1,084
Wisconsin	729	31	760	1,482	74	1,556

YEAR-TO-DATE
1980 PRODUCT MIX

	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
WEST NORTH CENTRAL	3,713	662	4,375	4,970	900	5,870
	85%	15%	100%	85%	15%	100%
Iowa	491	50	541	*	*	*
Kansas	736	147	883	2,738	238	2,976
Minnesota	574	86	660	718	144	862
Missouri	1,028	214	1,242	474	235	709
Nebraska	293	73	366	1,040	283	1,323
North Dakota	385	57	442	0	0	0
South Dakota	206	35	241	*	*	*
SOUTH ATLANTIC	15,938	9,202	25,140	16,610	9,615	26,225
	63%	37%	100%	63%	37%	100%
Delaware	396	47	443	0	0	0
Florida	5,245	6,180	11,425	3,428	5,510	8,938
Georgia	2,404	1,283	3,687	7,129	2,877	10,006
Maryland	373	55	428	*	*	*
North Carolina	3,498	712	4,210	5,245	1,103	6,348
South Carolina	1,785	573	2,358	*	*	*
Virginia	1,188	204	1,392	808	125	933
West Virginia	1,049	148	1,197	0	0	0
SOUTH CENTRAL	21,900	3,313	25,213	21,413	3,290	24,703
	87%	13%	100%	87%	13%	100%
Alabama	2,025	415	2,440	5,790	638	6,428
Arkansas	681	127	808	1,159	211	1,370
Kentucky	1,332	175	1,507	*	*	*
Louisiana	4,527	255	4,782	1,223	88	1,311
Mississippi	1,344	240	1,584	1,063	196	1,259
Oklahoma	1,989	246	2,235	382	46	428
Tennessee	1,389	238	1,627	1,639	379	2,018
Texas	8,613	1,617	10,230	10,157	1,732	11,889
MOUNTAIN	5,076	2,601	7,677	3,118	1,961	5,079
	66%	34%	100%	61%	39%	100%
Arizona	1,389	1,043	2,432	1,123	806	1,929
Colorado	944	271	1,215	705	292	997
Idaho	363	265	628	1,290	863	2,153
Montana	407	122	529	*	*	*
Nevada	238	400	638	0	0	0
New Mexico	795	219	1,014	0	0	0
Utah	307	157	464	*	*	*
Wyoming	633	124	757	0	0	0
PACIFIC	2,764	7,504	10,268	2,796	7,925	10,721
	27%	73%	100%	26%	74%	100%
California	1,060	4,592	5,652	1,253	5,262	6,515
Oregon	570	1,223	1,793	1,312	2,081	3,393
Washington	1,134	1,689	2,823	231	582	813

YEAR-TO-DATE
1980 PRODUCT MIX

	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
ALASKA	17	2	19	*	*	*
HAWAII	0	0	0	0	0	0
SUB-TOTAL U.S.	60,632 71%	24,475 29%	85,107 100%	62,639 71%	25,045 29%	87,684 100%
GOVT. & EXPORT	0	35	35			
CUMULATIVE BEGINNING INVENTORY	3,859	740	4,599			
OTHER (CANADA)						
STATES WITH *				1,880	227	2,107
TOTAL	64,491 72%	25,250 28%	89,741 100%	64,519 72%	25,272 28%	89,791 100%

NOTE: Final 1979 product mix for total U.S. was 30 % and 70 % for multi-section and single-section homes respectively.

Manufacturing REPORT
mhi
Manufactured Housing Institute
1745 JEFFERSON DAVIS HIGHWAY ARLINGTON VIRGINIA 22202

A6325-1 A

Manufacturing REPORT

Manufactured Housing Institute
1745 JEFFERSON DAVIS HIGHWAY, ARLINGTON, VIRGINIA 22202

June 1980

Manufacturers shipped 15,501 mobile homes to retail sales locations and permanent sites during June 1980. This was a 41% decline from the 26,308 homes shipped in June 1979.

On a cumulative basis, manufacturers shipped 105,242 homes during the six-month period ended June 30, 1980, compared to 139,866 homes shipped during the same period a year ago for a 25% decrease.

Nationwide sales of new homes during June, 1980 increased slightly to 5.5% compared to May, 1980. During the month of June the following regions, West North Central, East South Central and Mid-Atlantic States showed a slight decline in sales. New manufactured home sales were down 30% during June 1980 compared to June 1979. Dealers in the South Atlantic and Pacific regions reported the largest number of multi-section home sales during June.

DATA SOURCE: National Conference of States on Building Codes and Standards, Inc.
For further information, call (703) 979-6620

MOBILE HOME PRODUCTION

	EACH MONTH			CUMULATIVE FOR YEAR			
	1979	1980	PERCENTAGE CHANGE		1979	1980	PERCENTAGE CHANGE
January	19,058	18,111	- 5%	January	19,058	18,111	- 5%
February	18,623	18,846	+ 1%	Jan-Feb	37,681	36,957	- 2%
March	23,441	19,211	-18%	Jan-Mar	61,122	56,168	- 8%
April	24,630	18,178	-26%	Jan-April	85,752	74,346	-13%
May	27,603	15,445	-44%	Jan-May	113,355	89,791	-21%
June	26,146	15,382	-41%	Jan-June	139,501	105,173	-25%
July	22,361			Jan-July	161,862		
August	28,947			Jan-Aug	190,809		
September	23,642			Jan-Sept	214,451		
October	27,179			Jan-Oct	241,630		
November	19,757			Jan-Nov	261,387		
December	14,554			Jan-Dec	275,941		

ESTIMATED MOBILE HOME SHIPMENTS*

	EACH MONTH			CUMULATIVE FOR YEAR			
	1979	1980	PERCENTAGE CHANGE		1979	1980	PERCENTAGE CHANGE
January	18,531	17,816	- 4%	January	18,531	17,816	- 4%
February	18,997	18,835	- 1%	Jan-Feb	37,528	36,651	- 2%
March	23,440	19,222	-18%	Jan-Mar	60,968	55,873	- 8%
April	25,031	18,215	-27%	Jan-April	85,999	74,088	-14%
May	27,559	15,653	-43%	Jan-May	113,558	89,741	-21%
June	26,308	15,501	-41%	Jan-June	139,866	105,242	-25%
July	22,337			Jan-July	162,203		
August	28,798			Jan-Aug	191,001		
September	23,542			Jan-Sept	214,543		
October	27,205			Jan-Oct	241,748		
November	19,759			Jan-Nov	261,507		
December	14,614			Jan-Dec	276,121		

*Estimated monthly shipment figures are computed by MHI from NCSBCS Data. In making the computation, it is assumed that all month-end destination pending items represent finished home inventory and that all inventory is shipped during the following month.

MANUFACTURER INVENTORY

	AS A PERCENTAGE OF SAME MONTH PRODUCTION			HOMES IN INVENTORY	
	1979	1980		1979	1980
January	7.3%	5.4%	January	1,396	984
February	5.5%	5.3%	February	1,022	995
March	4.4%	5.1%	March	1,023	984
April	2.5%	5.2%	April	622	947
May	2.5%	4.8%	May	666	739
June	1.9%	4.0%	June	504	620
July	2.4%		July	528	
August	2.3%		August	677	
September	3.3%		September	777	
October	2.8%		October	751	
November	3.8%		November	749	
December	4.7%		December	689	

MOBILE HOME PRODUCTION

	JUNE			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
NORTHEAST	1,797	803	- 55%	7,911	4,847	- 39%
Connecticut	0	0	--	0	0	--
Maine	95	0	-100%	416	0	-100%
Massachusetts	0	0	--	0	0	--
New Hampshire	*	*	*	*	*	*
New Jersey	0	0	--	0	0	--
New York	163	0	-100%	672	0	-100%
Pennsylvania	1,539	803	- 48%	6,823	4,847	- 29%
Rhode Island	0	0	--	0	0	--
Vermont	*	*	*	*	*	*
EAST NORTH CENTRAL	4,522	2,106	- 53%	20,161	13,148	- 35%
Illinois	*	*	*	*	*	*
Indiana	3,272	1,557	- 52%	14,499	9,911	- 32%
Michigan	145	0	-100%	683	48	- 93%
Ohio	441	260	- 41%	1,888	1,344	- 29%
Wisconsin	664	289	- 56%	3,091	1,845	- 40%
WEST NORTH CENTRAL	1,881	1,018	- 46%	10,121	6,888	- 32%
Iowa	*	*	*	*	*	*
Kansas	972	508	- 48%	5,238	3,484	- 33%
Minnesota	312	149	- 52%	1,767	1,011	- 43%
Missouri	220	119	- 46%	1,140	828	- 27%
Nebraska	377	242	- 36%	1,976	1,565	- 21%
North Dakota	0	0	--	0	0	--
South Dakota	*	*	*	*	*	*
SOUTH ATLANTIC	6,233	4,094	- 34%	35,885	30,319	- 16%
Delaware	0	0	--	0	0	--
Florida	1,924	1,307	- 32%	11,872	10,245	- 14%
Georgia	2,166	1,659	- 23%	12,547	11,665	- 7%
Maryland	*	*	*	*	*	*
North Carolina	1,791	977	- 45%	9,566	7,325	- 23%
South Carolina	59	0	-100%	347	0	-100%
Virginia	293	151	- 48%	1,553	1,084	- 30%
West Virginia	0	0	--	0	0	--
SOUTH CENTRAL	6,216	4,093	- 34%	34,107	28,796	- 16%
Alabama	1,474	985	- 33%	8,586	7,413	- 14%
Arkansas	301	221	- 27%	1,704	1,591	- 7%
Kentucky	*	*	*	*	*	*
Louisiana	300	215	- 28%	1,741	1,526	- 12%
Mississippi	444	175	- 61%	2,392	1,434	- 40%
Oklahoma	95	80	- 16%	505	508	+ 1%
Tennessee	696	387	- 44%	3,421	2,405	- 30%
Texas	2,906	2,030	- 30%	15,758	13,919	- 12%

MOBILE HOME PRODUCTION

	JUNE			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
MOUNTAIN	1,630	905	- 44%	9,483	5,984	- 37%
Arizona	617	294	- 52%	3,763	2,223	- 41%
Colorado	234	186	- 21%	1,518	1,183	- 22%
Idaho	779	425	- 45%	4,202	2,578	- 39%
Montana	*	*	*	*	*	*
Nevada	0	0	--	0	0	--
New Mexico	0	0	--	0	0	--
Utah	*	*	*	*	*	*
Wyoming	0	0	--	0	0	--
PACIFIC	3,365	1,932	- 43%	19,389	12,653	- 35%
California	1,805	1,162	- 36%	11,068	7,677	- 31%
Oregon	1,273	604	- 53%	6,754	3,997	- 41%
Washington	287	166	- 42%	1,567	979	- 38%
ALASKA	*	*	*	*	*	*
HAWAII	0	0	--	0	0	--
OTHER (CANADA)	0	0	--	18	0	-100%
STATES WITH *	502	431	- 14%	2,426	2,538	+ 5%
TOTAL PRODUCTION	26,146	15,382	- 41%	139,501	105,173	- 25%

* These states have less than three manufacturers, figures are aggregated on first line above totals to protect proprietary information.

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

MOBILE HOME SHIPMENTS

	JUNE			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
NORTHEAST	1,934	993	- 49%	8,106	5,500	- 32%
Connecticut	30	28	- 7%	159	134	- 16%
Maine	189	63	- 67%	691	388	- 44%
Massachusetts	66	45	- 32%	308	217	- 30%
New Hampshire	89	55	- 38%	419	346	- 17%
New Jersey	75	51	- 32%	438	301	- 31%
New York	522	269	- 48%	1,934	1,395	- 28%
Pennsylvania	900	438	- 51%	3,862	2,492	- 35%
Rhode Island	8	4	- 50%	40	22	- 45%
Vermont	55	40	- 27%	255	205	- 20%

MOBILE HOME SHIPMENTS

	JUNE			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
EAST NORTH CENTRAL	3,325	1,495	- 55%	14,639	9,403	- 36%
Illinois	535	226	- 58%	2,135	1,386	- 35%
Indiana	645	319	- 51%	2,869	1,990	- 31%
Michigan	944	326	- 65%	4,163	2,086	- 50%
Ohio	901	436	- 52%	3,952	2,993	- 24%
Wisconsin	300	188	- 37%	1,520	948	- 38%
WEST NORTH CENTRAL	1,626	754	- 54%	8,116	5,129	- 37%
Iowa	223	67	- 70%	948	608	- 36%
Kansas	297	124	- 58%	1,529	1,007	- 34%
Minnesota	331	106	- 68%	1,662	766	- 54%
Missouri	386	249	- 35%	2,172	1,491	- 31%
Nebraska	155	78	- 50%	728	444	- 39%
North Dakota	149	89	- 40%	615	531	- 14%
South Dakota	85	41	- 52%	462	282	- 39%
SOUTH ATLANTIC	6,491	4,027	- 38%	35,315	29,167	- 17%
Delaware	146	77	- 47%	764	520	- 32%
Florida	2,271	1,675	- 26%	14,263	13,100	- 8%
Georgia	1,206	578	- 52%	5,255	4,265	- 19%
Maryland	97	84	- 13%	565	512	- 9%
North Carolina	1,179	687	- 42%	6,339	4,897	- 23%
South Carolina	681	395	- 42%	3,618	2,753	- 24%
Virginia	461	262	- 43%	2,410	1,654	- 31%
West Virginia	450	269	- 40%	2,101	1,466	- 30%
SOUTH CENTRAL	6,429	4,319	- 33%	34,866	29,532	- 15%
Alabama	613	275	- 55%	3,930	2,715	- 31%
Arkansas	244	157	- 36%	1,292	965	- 25%
Kentucky	758	249	- 67%	3,064	1,756	- 43%
Louisiana	821	861	+ 5%	5,433	5,643	+ 4%
Mississippi	393	245	- 38%	2,313	1,829	- 21%
Oklahoma	547	424	- 22%	2,994	2,659	- 11%
Tennessee	455	220	- 52%	2,537	1,847	- 27%
Texas	2,598	1,888	- 27%	13,303	12,118	- 9%
MOUNTAIN	2,566	1,321	- 49%	15,161	8,998	- 41%
Arizona	727	342	- 53%	4,904	2,774	- 43%
Colorado	412	195	- 53%	2,260	1,410	- 38%
Idaho	322	119	- 63%	1,519	747	- 51%
Montana	216	126	- 42%	1,169	655	- 44%
Nevada	227	131	- 42%	1,592	769	- 52%
New Mexico	326	145	- 56%	1,918	1,159	- 40%
Utah	153	80	- 48%	830	544	- 34%
Wyoming	183	183	0	969	940	- 3%
PACIFIC	3,252	1,840	- 43%	17,967	12,108	- 33%
California	1,516	1,017	- 33%	8,813	6,669	- 24%
Oregon	657	294	- 55%	3,374	2,087	- 38%
Washington	1,079	529	- 51%	5,780	3,352	- 42%

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MOBILE HOME SHIPMENTS

	JUNE			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
ALASKA	16	13	- 19%	78	32	- 59%
HAWAII	0	0	--	0	0	--
CUMULATIVE BEGINNING INVENTORY	666	739	+ 11%	5,598	5,338	- 5%
GOVT. & EXPORT	3	0	-100%	20	35	+ 75%
TOTAL SHIPMENTS	26,308	15,501	- 41%	139,866	105,242	- 25%

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

CUMULATIVE BEGINNING INVENTORY--Beginning inventory accumulates and must be added to total shipments on a monthly and year-to-date basis. The data source, NCSBCS, does not account for the ultimate destination of inventory (destination pending) items on a monthly basis. On a periodic basis, other than monthly, NCSBCS will determine the destination of inventory.

YEAR-TO-DATE PRODUCT MIX

	JAN - JUNE SHIPMENTS			JAN - JUNE PRODUCTION		
	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
NORTHEAST	5,036	464	5,500	4,377	470	4,847
	92%	8%	100%	90%	10%	100%
Connecticut	129	5	134	0	0	0
Maine	384	4	388	*	*	*
Massachusetts	189	28	217	0	0	0
New Hampshire	330	16	346	*	*	*
New Jersey	251	50	301	0	0	0
New York	1,247	148	1,395	*	*	*
Pennsylvania	2,287	205	2,492	4,377	470	4,847
Rhode Island	17	5	22	0	0	0
Vermont	202	3	205	0	0	0
EAST NORTH CENTRAL	8,426	977	9,403	11,981	1,167	13,148
	90%	10%	100%	91%	9%	100%
Illinois	1,190	196	1,386	*	*	*
Indiana	1,814	176	1,990	8,975	936	9,911
Michigan	1,876	210	2,086	32	16	48
Ohio	2,637	356	2,993	1,215	129	1,344
Wisconsin	909	39	948	1,759	86	1,845

YEAR-TO-DATE PRODUCT MIX

	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
WEST NORTH CENTRAL	4,345	784	5,129	5,826	1,062	6,888
	85%	15%	100%	85%	15%	100%
Iowa	553	55	608	*	*	*
Kansas	836	171	1,007	3,211	273	3,484
Minnesota	669	97	766	845	166	1,011
Missouri	1,237	254	1,491	544	284	828
Nebraska	349	95	444	1,226	339	1,565
North Dakota	461	70	531	0	0	0
South Dakota	240	42	282	*	*	*
SOUTH ATLANTIC	18,606	10,561	29,167	19,304	11,015	30,319
	64%	36%	100%	64%	36%	100%
Delaware	467	53	520	0	0	0
Florida	6,009	7,091	13,100	3,913	6,332	10,245
Georgia	2,810	1,455	4,265	8,366	3,299	11,665
Maryland	451	61	512	*	*	*
North Carolina	4,079	818	4,897	6,075	1,250	7,325
South Carolina	2,091	662	2,753	*	*	*
Virginia	1,407	247	1,654	950	134	1,084
West Virginia	1,292	174	1,466	0	0	0
SOUTH CENTRAL	25,725	3,807	29,532	25,040	3,756	28,796
	87%	13%	100%	87%	13%	100%
Alabama	2,249	466	2,715	6,678	735	7,413
Arkansas	822	143	965	1,360	231	1,591
Kentucky	1,540	216	1,756	*	*	*
Louisiana	5,344	299	5,643	1,427	99	1,526
Mississippi	1,557	272	1,829	1,221	213	1,434
Oklahoma	2,368	291	2,659	457	51	508
Tennessee	1,578	269	1,847	1,950	455	2,405
Texas	10,267	1,851	12,118	11,947	1,972	13,919
MOUNTAIN	6,010	2,988	8,998	3,733	2,251	5,984
	67%	33%	100%	62%	38%	100%
Arizona	1,595	1,179	2,774	1,311	912	2,223
Colorado	1,102	308	1,410	861	322	1,183
Idaho	438	309	747	1,561	1,017	2,578
Montana	520	135	655	*	*	*
Nevada	299	470	769	0	0	0
New Mexico	917	242	1,159	0	0	0
Utah	350	194	544	*	*	*
Wyoming	789	151	940	0	0	0
PACIFIC	3,268	8,840	12,108	3,318	9,335	12,653
	27%	73%	100%	26%	74%	100%
California	1,247	5,422	6,669	1,476	6,201	7,677
Oregon	660	1,427	2,087	1,554	2,443	3,997
Washington	1,361	1,991	3,352	288	691	979

YEAR-TO-DATE
1980 PRODUCT MIX

	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
ALASKA	29	3	32	*	*	*
HAWAII	0	0	0	0	0	0
SUB-TOTAL U.S.	71,445 72%	28,424 28%	99,869 100%	73,579 72%	29,056 28%	102,635 100%
GOVT. & EXPORT	0	35	35			
CUMULATIVE BEGINNING INVENTORY	4,483	855	5,338			
OTHER (CANADA)						
STATES WITH *				2,274	264	2,538
TOTAL	75,928 72%	29,314 28%	105,242 100%	75,853 72%	29,320 28%	105,173 100%

NOTE: Final 1979 product mix for total U.S. was 30% and 70% for multi-section and single-section homes respectively.

Manufacturing REPORT

mhi Manufactured Housing Institute
1745 JEFFERSON DAVIS HIGHWAY, ARLINGTON, VIRGINIA 22202

CONGRESSIONAL INFO. SERVICE
SRI Acquisitions
7101 Wisconsin Avenue
Washington, DC 20014

Manufacturing REPORT

Manufactured Housing Institute
1745 JEFFERSON DAVIS HIGHWAY, ARLINGTON, VIRGINIA 22202

July 1980

Manufacturers shipped 17,003 mobile homes to retail sales locations and permanent sites during July 1980. This was a 24% decline from the 22,337 homes shipped in July 1979.

On a cumulative basis, manufacturers shipped 122,245 homes during the seven-month period ended July 31, 1980, compared to 162,203 homes shipped during the same period a year ago for a 25% decrease.

DATA SOURCE: National Conference of States of Building Codes and Standards, Inc.
For further information, call (703) 979-6620

MOBILE HOME PRODUCTION

	EACH MONTH			CUMULATIVE FOR YEAR			
	1979	1980	PERCENTAGE CHANGE		1979	1980	PERCENTAGE CHANGE
January	19,058	18,111	- 5%	January	19,058	18,111	- 5%
February	18,623	18,846	+ 1%	Jan-Feb	37,681	36,957	- 2%
March	23,441	19,211	-18%	Jan-Mar	61,122	56,168	- 8%
April	24,630	18,178	-26%	Jan-April	85,752	74,346	-13%
May	27,603	15,445	-44%	Jan-May	113,355	89,791	-21%
June	26,146	15,382	-41%	Jan-June	139,501	105,173	-25%
July	22,361	16,964	-24%	Jan-July	161,862	122,137	-25%
August	28,947			Jan-Aug	190,809		
September	23,642			Jan-Sept	214,451		
October	27,179			Jan-Oct	241,630		
November	19,757			Jan-Nov	261,387		
December	14,554			Jan-Dec	275,941		

ESTIMATED MOBILE HOME SHIPMENTS*

	EACH MONTH			CUMULATIVE FOR YEAR			
	1979	1980	PERCENTAGE CHANGE		1979	1980	PERCENTAGE CHANGE
January	18,531	17,816	- 4%	January	18,531	17,816	- 4%
February	18,997	18,835	- 1%	Jan-Feb	37,528	36,651	- 2%
March	23,440	19,222	-18%	Jan-Mar	60,968	55,873	- 8%
April	25,031	18,215	-27%	Jan-April	85,999	74,088	-14%
May	27,559	15,653	-43%	Jan-May	113,558	89,741	-21%
June	26,308	15,501	-41%	Jan-June	139,866	105,242	-25%
July	22,337	17,003	-24%	Jan-July	162,203	122,245	-25%
August	28,798			Jan-Aug	191,001		
September	23,542			Jan-Sept	214,543		
October	27,205			Jan-Oct	241,748		
November	19,759			Jan-Nov	261,507		
December	14,614			Jan-Dec	276,121		

*Estimated monthly shipment figures are computed by MHI from NCSBCS Data. In making the computation, it is assumed that all month-end destination pending items represent finished home inventory and that all inventory is shipped during the following month.

MANUFACTURER INVENTORY

	AS A PERCENTAGE OF SAME MONTH PRODUCTION			HOMES IN INVENTORY	
	1979	1980		1979	1980
January	7.3%	5.4%	January	1,396	984
February	5.5%	5.3%	February	1,022	995
March	4.4%	5.1%	March	1,023	984
April	2.5%	5.2%	April	622	947
May	2.5%	4.8%	May	666	739
June	1.9%	4.0%	June	504	620
July	2.4%	3.4%	July	528	581
August	2.3%		August	677	
September	3.3%		September	777	
October	2.8%		October	751	
November	3.3%		November	749	
December	4.7%		December	689	

MOBILE HOME PRODUCTION

	JULY			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
NORTHEAST	1,463	926	- 37%	9,374	5,773	- 38%
Connecticut	0	0	--	0	0	--
Maine	84	0	-100%	500	0	-100%
Massachusetts	0	0	--	0	0	--
New Hampshire	*	*	*	*	*	*
New Jersey	0	0	--	0	0	--
New York	140	0	-100%	812	0	-100%
Pennsylvania	1,239	926	- 25%	8,062	5,773	- 28%
Rhode Island	0	0	--	0	0	--
Vermont	*	*	*	*	*	*
EAST NORTH CENTRAL	3,723	2,315	- 38%	23,884	15,463	- 35%
Illinois	*	*	*	*	*	*
Indiana	2,562	1,720	- 33%	17,061	11,631	- 32%
Michigan	111	0	-100%	794	48	- 94%
Ohio	417	278	- 33%	2,305	1,622	- 30%
Wisconsin	633	317	- 50%	3,724	2,162	- 42%
WEST NORTH CENTRAL	1,575	1,100	- 30%	11,696	7,988	- 32%
Iowa	*	*	*	*	*	*
Kansas	753	493	- 35%	5,991	3,977	- 34%
Minnesota	322	174	- 46%	2,089	1,185	- 43%
Missouri	194	149	- 23%	1,334	977	- 27%
Nebraska	306	284	- 7%	2,282	1,849	- 19%
North Dakota	0	0	--	0	0	--
South Dakota	*	*	*	*	*	*
SOUTH ATLANTIC	5,410	4,589	- 15%	41,295	34,908	- 15%
Delaware	0	0	--	0	0	--
Florida	1,431	1,298	- 9%	13,303	11,543	- 13%
Georgia	1,961	1,895	- 3%	14,508	13,560	- 7%
Maryland	*	*	*	*	*	*
North Carolina	1,663	1,214	- 27%	11,229	8,539	- 24%
South Carolina	49	0	-100%	396	0	-100%
Virginia	306	182	- 41%	1,859	1,266	- 32%
West Virginia	0	0	--	0	0	--
SOUTH CENTRAL	5,528	4,647	- 16%	39,635	33,443	- 16%
Alabama	1,463	1,261	- 14%	10,049	8,674	- 14%
Arkansas	277	224	- 19%	1,981	1,815	- 8%
Kentucky	*	*	*	*	*	*
Louisiana	301	215	- 29%	2,042	1,741	- 15%
Mississippi	368	219	- 40%	2,760	1,653	- 40%
Oklahoma	79	96	+ 22%	584	604	+ 3%
Tennessee	623	402	- 35%	4,044	2,807	- 31%
Texas	2,417	2,230	- 8%	18,175	16,149	- 11%

MOBILE HOME PRODUCTION

	JULY			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
MOUNTAIN	1,385	916	- 34%	10,868	6,900	- 37%
Arizona	457	292	- 36%	4,220	2,515	- 40%
Colorado	224	182	- 19%	1,742	1,365	- 22%
Idaho	704	442	- 37%	4,906	3,020	- 38%
Montana	*	*	*	*	*	*
Nevada	0	0	--	0	0	--
New Mexico	0	0	--	0	0	--
Utah	*	*	*	*	*	*
Wyoming	0	0	--	0	0	--
PACIFIC	2,871	2,015	- 30%	22,260	14,668	- 34%
California	1,651	1,101	- 33%	12,719	8,778	- 31%
Oregon	989	724	- 27%	7,743	4,721	- 39%
Washington	231	190	- 18%	1,798	1,169	- 35%
ALASKA	*	*	*	*	*	*
HAWAII	0	0	--	0	0	--
OTHER (CANADA)	1	0	-100%	19	0	-100%
STATES WITH *	405	456	+ 13%	2,831	2,994	+ 6%
TOTAL PRODUCTION	22,361	16,964	- 24%	161,862	122,137	- 25%

* These states have less than three manufacturers, figures are aggregated on first line above totals to protect proprietary information.

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

MOBILE HOME SHIPMENTS

	JULY			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
NORTHEAST	1,505	1,087	- 28%	9,611	6,587	- 32%
Connecticut	39	33	- 15%	198	167	- 16%
Maine	132	91	- 31%	823	479	- 42%
Massachusetts	49	41	- 16%	357	258	- 28%
New Hampshire	94	53	- 44%	513	399	- 22%
New Jersey	69	69	--	507	370	- 27%
New York	376	325	- 14%	2,310	1,720	- 26%
Pennsylvania	696	438	- 37%	4,558	2,930	- 36%
Rhode Island	6	5	- 17%	46	27	- 41%
Vermont	44	32	- 27%	299	237	- 21%

MOBILE HOME SHIPMENTS

	JULY			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
EAST NORTH CENTRAL	2,662	1,587	- 41%	17,301	10,990	- 36%
Illinois	420	266	- 37%	2,555	1,652	- 35%
Indiana	480	330	- 31%	3,349	2,320	- 31%
Michigan	732	383	- 48%	4,895	2,469	- 50%
Ohio	698	432	- 38%	4,650	3,425	- 26%
Wisconsin	332	176	- 47%	1,852	1,124	- 39%
WEST NORTH CENTRAL	1,478	893	- 40%	9,594	6,022	- 37%
Iowa	192	86	- 55%	1,140	694	- 39%
Kansas	251	157	- 37%	1,780	1,164	- 35%
Minnesota	316	122	- 61%	1,978	888	- 55%
Missouri	391	293	- 25%	2,563	1,784	- 30%
Nebraska	129	86	- 33%	857	530	- 38%
North Dakota	111	99	- 11%	726	630	- 13%
South Dakota	88	50	- 43%	550	332	- 40%
SOUTH ATLANTIC	5,393	4,534	- 16%	40,708	33,701	- 17%
Delaware	96	65	- 32%	860	585	- 32%
Florida	1,766	1,768	--	16,029	14,868	- 7%
Georgia	765	655	- 14%	6,020	4,920	- 18%
Maryland	101	86	- 15%	666	598	- 10%
North Carolina	1,144	838	- 27%	7,483	5,735	- 23%
South Carolina	641	467	- 27%	4,259	3,220	- 24%
Virginia	432	365	- 16%	2,842	2,019	- 29%
West Virginia	448	290	- 35%	2,549	1,756	- 31%
SOUTH CENTRAL	5,787	4,899	- 15%	40,653	34,431	- 15%
Alabama	687	400	- 42%	4,617	3,115	- 33%
Arkansas	227	191	- 16%	1,519	1,156	- 24%
Kentucky	478	281	- 41%	3,542	2,037	- 42%
Louisiana	992	912	- 8%	6,425	6,555	+ 2%
Mississippi	437	320	- 27%	2,750	2,149	- 22%
Oklahoma	492	519	+ 5%	3,486	3,178	- 9%
Tennessee	458	309	- 32%	2,995	2,156	- 28%
Texas	2,016	1,967	- 24%	15,319	14,085	- 8%
MOUNTAIN	2,266	1,380	- 39%	17,427	10,378	- 40%
Arizona	609	336	- 45%	5,513	3,110	- 44%
Colorado	382	195	- 49%	2,642	1,605	- 39%
Idaho	252	126	- 50%	1,771	873	- 51%
Montana	213	136	- 36%	1,382	791	- 43%
Nevada	259	109	- 58%	1,851	878	- 53%
New Mexico	265	205	- 23%	2,183	1,364	- 38%
Utah	122	84	- 31%	952	628	- 34%
Wyoming	164	189	+ 15%	1,133	1,129	--
PACIFIC	2,733	1,990	- 27%	20,700	14,098	- 32%
California	1,357	980	- 28%	10,170	7,649	- 25%
Oregon	497	339	- 32%	3,871	2,426	- 37%
Washington	879	671	- 24%	6,659	4,023	- 40%

MOBILE HOME SHIPMENTS

	JULY			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
ALASKA	9	13	+ 44%	87	45	- 48%
HAWAII	0	0	--	0	0	--
CUMULATIVE BEGINNING INVENTORY	504	620	+ 23%	6,102	5,958	- 2%
GOVT. & EXPORT	0	0	--	20	35	+ 75%
TOTAL SHIPMENTS	22,337	17,003	- 24%	162,203	122,245	- 25%

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

CUMULATIVE BEGINNING INVENTORY--Beginning inventory accumulates and must be added to total shipments on a monthly and year-to-date basis. The data source, NCSBCS, does not account for the ultimate destination of inventory (destination pending) items on a monthly basis. On a periodic basis, other than monthly, NCSBCS will determine the destination of inventory.

YEAR-TO-DATE PRODUCT MIX

	JAN - JULY SHIPMENTS			JAN - JULY PRODUCTION		
	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
NORTHEAST	6,016	571	6,587	5,208	565	5,773
	91%	9%	100%	90%	10%	100%
Connecticut	161	6	167	0	0	0
Maine	475	4	479	*	*	*
Massachusetts	222	36	258	0	0	0
New Hampshire	382	17	399	*	*	*
New Jersey	303	67	370	0	0	0
New York	1,531	189	1,720	*	*	*
Pennsylvania	2,690	240	2,930	5,208	565	5,773
Rhode Island	20	7	27	0	0	0
Vermont	232	5	237	0	0	0
EAST NORTH CENTRAL	9,815	1,175	10,990	14,053	1,410	15,463
	89%	11%	100%	91%	9%	100%
Illinois	1,411	241	1,652	*	*	*
Indiana	2,103	217	2,320	10,492	1,139	11,631
Michigan	2,215	254	2,469	32	16	48
Ohio	3,007	418	3,425	1,465	157	1,622
Wisconsin	1,079	45	1,124	2,064	98	2,162

YEAR-TO-DATE
PRODUCT MIX

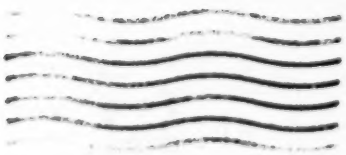
	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
WEST NORTH CENTRAL	5,117	905	6,022	6,782	1,206	7,988
	85%	15%	100%	85%	15%	100%
Iowa	633	61	694	*	*	*
Kansas	974	190	1,164	3,677	300	3,977
Minnesota	780	108	888	993	192	1,185
Missouri	1,489	295	1,784	657	320	977
Nebraska	420	110	530	1,455	394	1,849
North Dakota	542	88	630	0	0	0
South Dakota	279	53	332	*	*	*
SOUTH ATLANTIC	21,704	11,997	33,701	22,415	12,493	34,908
	64%	36%	100%	64%	36%	100%
Delaware	524	61	585	0	0	0
Florida	6,872	7,996	14,868	4,421	7,122	11,543
Georgia	3,270	1,650	4,920	9,786	3,774	13,560
Maryland	530	68	598	*	*	*
North Carolina	4,782	953	5,735	7,095	1,444	8,539
South Carolina	2,441	779	3,220	*	*	*
Virginia	1,728	291	2,019	1,113	153	1,266
West Virginia	1,557	199	1,756	0	0	0
SOUTH CENTRAL	30,014	4,417	34,431	29,093	4,350	33,443
	87%	13%	100%	87%	13%	100%
Alabama	2,585	530	3,115	7,808	866	8,674
Arkansas	984	172	1,156	1,557	258	1,815
Kentucky	1,787	250	2,037	*	*	*
Louisiana	6,195	360	6,555	1,622	119	1,741
Mississippi	1,830	319	2,149	1,408	245	1,653
Oklahoma	2,842	336	3,178	546	58	604
Tennessee	1,839	317	2,156	2,262	545	2,807
Texas	11,952	2,133	14,085	13,890	2,259	16,149
MOUNTAIN	6,947	3,431	10,378	4,303	2,597	6,900
	67%	33%	100%	62%	38%	100%
Arizona	1,802	1,308	3,110	1,505	1,010	2,515
Colorado	1,243	362	1,605	973	392	1,365
Idaho	511	362	873	1,825	1,195	3,020
Montana	634	157	791	*	*	*
Nevada	336	542	878	0	0	0
New Mexico	1,087	277	1,364	0	0	0
Utah	398	230	628	*	*	*
Wyoming	936	193	1,129	0	0	0
PACIFIC	3,873	10,225	14,098	3,884	10,784	14,668
	27%	73%	100%	26%	74%	100%
California	1,426	6,223	7,649	1,681	7,097	8,778
Oregon	782	1,644	2,426	1,848	2,873	4,721
Washington	1,665	2,358	4,023	355	814	1,169

YEAR-TO-DATE
1980 PRODUCT MIX

	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
ALASKA	39	6	45	*	*	*
HAWAII	0	0	0	0	0	0
SUB-TOTAL U.S.	83,525 72%	32,727 28%	116,252 100%	85,738 72%	33,405 28%	119,143 100%
GOVT. & EXPORT	0	35	35			
CUMULATIVE BEGINNING INVENTORY	5,004	954	5,958			
OTHER (CANADA)						
STATES WITH *				2,680	314	2,994
TOTAL	88,529	33,716	122,245	88,418	33,719	122,137

NOTE: Final 1979 product mix for total U.S. was 30% and 70% for multi-section and single-section homes respectively.

Manufacturing REPORT
mhi
Manufactured Housing Institute



CONGRESSIONAL INFO. SERVICE
SRI Acquisitions
7101 Wisconsin Avenue
Washington, DC 20014

A6325-1 H

Manufacturing REPORT

Manufactured Housing Institute
1745 JEFFERSON DAVIS HIGHWAY, ARLINGTON, VIRGINIA 22202

August 1980

Manufacturers shipped 20,081 mobile homes to retail sales locations and permanent sites during August 1980. This was a 30% decline from the 28,798 homes shipped in August 1979.

On a cumulative basis, manufacturers shipped 142,326 homes during the eight-month period ended August 30, 1980, compared to 191,001 homes shipped during the same period a year ago for a 25% decrease.

DATA SOURCE: National Conference of States on Building Codes and Standards, Inc.
For further information, call (703) 979-6620

MOBILE HOME PRODUCTION

	EACH MONTH			CUMULATIVE FOR YEAR		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
January	19,058	18,111	- 5%	19,058	18,111	- 5%
February	18,623	18,846	+ 1%	37,681	36,957	- 2%
March	23,441	19,211	-18%	61,122	56,168	- 8%
April	24,630	18,178	-26%	85,752	74,346	-13%
May	27,603	15,445	-44%	113,355	89,791	-21%
June	26,146	15,382	-41%	139,501	105,173	-25%
July	22,361	16,964	-24%	161,862	122,137	-25%
August	28,947	20,006	-31%	190,809	142,143	-26%
September	23,642			214,451		
October	27,179			241,630		
November	19,757			261,387		
December	14,554			275,941		

ESTIMATED MOBILE HOME SHIPMENTS*

	EACH MONTH			CUMULATIVE FOR YEAR		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
January	18,531	17,816	- 4%	18,531	17,816	- 4%
February	18,997	18,835	- 1%	37,528	36,651	- 2%
March	23,440	19,222	-18%	60,968	55,873	- 8%
April	25,031	18,215	-27%	85,999	74,088	-14%
May	27,559	15,653	-43%	113,558	89,741	-21%
June	26,308	15,501	-41%	139,866	105,242	-25%
July	22,337	17,003	-24%	162,203	122,245	-25%
August	28,798	20,081	-30%	191,001	142,326	-25%
September	23,542			214,543		
October	27,205			241,748		
November	19,759			261,507		
December	14,614			276,121		

*Estimated monthly shipment figures are computed by MHI from NCSBCS Data. In making the computation, it is assumed that all month-end destination pending items represent finished home inventory and that all inventory is shipped during the following month.

MANUFACTURER INVENTORY

	AS A PERCENTAGE OF SAME MONTH PRODUCTION		HOMES IN INVENTORY		
	1979	1980		1979	1980
January	7.3%	5.4%	January	1,396	984
February	5.5%	5.3%	February	1,022	995
March	4.4%	5.1%	March	1,023	984
April	2.5%	5.2%	April	622	947
May	2.5%	4.8%	May	666	739
June	1.9%	4.0%	June	504	620
July	2.4%	3.4%	July	528	581
August	2.3%	2.5%	August	677	506
September	3.3%		September	777	
October	2.8%		October	751	
November	3.8%		November	749	
December	4.7%		December	689	

MOBILE HOME PRODUCTION

	AUGUST			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
NORTHEAST	1,660	1,084	- 35%	11,034	6,857	- 38%
Connecticut	0	0	--	0	0	--
Maine	87	0	-100%	587	0	-100%
Massachusetts	0	0	--	0	0	--
New Hampshire	*	*	*	*	*	*
New Jersey	0	0	--	0	0	--
New York	143	0	-100%	955	0	-100%
Pennsylvania	1,430	1,084	- 24%	9,492	6,857	- 28%
Rhode Island	0	0	--	0	0	--
Vermont	*	*	*	*	*	*
EAST NORTH CENTRAL	4,895	2,836	- 42%	28,779	18,299	- 36%
Illinois	*	*	*	*	*	*
Indiana	3,455	2,215	- 36%	20,516	13,846	- 33%
Michigan	158	0	-100%	952	48	- 95%
Ohio	497	268	- 46%	2,802	1,890	- 33%
Wisconsin	785	353	- 55%	4,509	2,515	- 44%
WEST NORTH CENTRAL	1,995	1,362	- 32%	13,691	9,350	- 32%
Iowa	*	*	*	*	*	*
Kansas	1,040	665	- 36%	7,031	4,642	- 34%
Minnesota	308	222	- 28%	2,397	1,407	- 41%
Missouri	245	172	- 31%	1,579	1,149	- 27%
Nebraska	402	303	- 25%	2,684	2,152	- 20%
North Dakota	0	0	--	0	0	--
South Dakota	*	*	*	*	*	*
SOUTH ATLANTIC	7,153	5,257	- 27%	48,448	40,165	- 17%
Delaware	0	0	--	0	0	--
Florida	2,238	1,597	- 29%	15,541	13,140	- 15%
Georgia	2,510	2,140	- 15%	17,018	15,700	- 8%
Maryland	*	*	*	*	*	*
North Carolina	2,044	1,370	- 33%	13,273	9,909	- 25%
South Carolina	60	0	-100%	456	0	-100%
Virginia	301	150	- 50%	2,160	1,416	- 34%
West Virginia	0	0	--	0	0	--
SOUTH CENTRAL	7,171	5,577	- 22%	46,806	39,020	- 17%
Alabama	2,001	1,480	- 26%	12,050	10,154	- 16%
Arkansas	355	285	- 20%	2,336	2,100	- 10%
Kentucky	*	*	*	*	*	*
Louisiana	347	266	- 23%	2,389	2,007	- 16%
Mississippi	527	314	- 40%	3,287	1,967	- 40%
Oklahoma	114	79	- 31%	698	683	- 2%
Tennessee	784	471	- 40%	4,828	3,278	- 32%
Texas	3,043	2,682	- 12%	21,218	18,831	- 11%

MOBILE HOME PRODUCTION

	AUGUST			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
MOUNTAIN	1,782	1,123	- 37%	12,650	8,023	- 37%
Arizona	658	397	- 40%	4,878	2,912	- 40%
Colorado	260	213	- 18%	2,002	1,578	- 21%
Idaho	864	513	- 41%	5,770	3,533	- 39%
Montana	*	*	*	*	*	*
Nevada	0	0	--	0	0	--
New Mexico	0	0	--	0	0	--
Utah	*	*	*	*	*	*
Wyoming	0	0	--	0	0	--
PACIFIC	3,782	2,250	- 41%	26,042	16,918	- 35%
California	2,124	1,179	- 44%	14,843	9,957	- 33%
Oregon	1,367	871	- 37%	9,110	5,592	- 37%
Washington	291	200	- 31%	2,089	1,369	- 34%
ALASKA	*	*	*	*	*	*
HAWAII	0	0	--	0	0	--
OTHER (CANADA)	5	0	-100%	24	0	-100%
STATES WITH *	504	517	+ 3%	3,335	3,511	+ 5%
TOTAL PRODUCTION	28,947	20,006	- 31%	190,809	142,143	- 26%

* These states have less than three manufacturers, figures are aggregated on first line above totals to protect proprietary information.

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

MOBILE HOME SHIPMENTS

			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
NORTHEAST	1,787	1,290	- 28%	11,398	7,877	- 31%
Connecticut	39	31	- 21%	237	198	- 16%
Maine	142	77	- 46%	965	556	- 42%
Massachusetts	53	47	- 11%	410	305	- 26%
New Hampshire	90	70	- 22%	603	469	- 22%
New Jersey	99	93	- 6%	606	463	- 24%
New York	456	346	- 24%	2,766	2,066	- 25%
Pennsylvania	835	564	- 32%	5,393	3,494	- 35%
Rhode Island	12	10	- 17%	58	37	- 36%
Vermont	61	52	- 15%	360	289	- 20%

MOBILE HOME SHIPMENTS

	AUGUST			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
EAST NORTH CENTRAL	3,643	2,110	- 42%	20,944	13,100	- 37%
Illinois	581	379	- 35%	3,136	2,031	- 35%
Indiana	692	453	- 35%	4,041	2,773	- 31%
Michigan	965	514	- 47%	5,860	2,983	- 49%
Ohio	1,038	563	- 46%	5,688	3,988	- 30%
Wisconsin	367	201	- 45%	2,219	1,325	- 40%
WEST NORTH CENTRAL	1,778	1,097	- 38%	11,372	7,119	- 37%
Iowa	246	88	- 64%	1,386	782	- 44%
Kansas	299	235	- 21%	2,079	1,399	- 33%
Minnesota	363	164	- 55%	2,341	1,052	- 55%
Missouri	469	342	- 27%	3,032	2,126	- 30%
Nebraska	150	88	- 41%	1,007	618	- 39%
North Dakota	150	104	- 31%	876	734	- 16%
South Dakota	101	76	- 25%	651	408	- 37%
SOUTH ATLANTIC	7,211	5,180	- 28%	47,919	38,881	- 19%
Delaware	117	105	- 10%	977	690	- 29%
Florida	2,728	2,101	- 23%	18,757	16,969	- 10%
Georgia	1,025	677	- 34%	7,045	5,597	- 21%
Maryland	97	115	+ 19%	763	713	- 7%
North Carolina	1,406	987	- 30%	8,889	6,722	- 24%
South Carolina	827	524	- 37%	5,086	3,744	- 26%
Virginia	498	357	- 28%	3,340	2,376	- 29%
West Virginia	513	314	- 39%	3,062	2,070	- 32%
SOUTH CENTRAL	7,343	5,960	- 19%	47,996	40,391	- 16%
Alabama	889	432	- 51%	5,506	3,547	- 36%
Arkansas	268	220	- 18%	1,787	1,376	- 23%
Kentucky	636	368	- 42%	4,178	2,405	- 42%
Louisiana	1,229	1,135	- 8%	7,654	7,690	--
Mississippi	523	407	- 22%	3,273	2,556	- 22%
Oklahoma	715	637	- 11%	4,201	3,815	- 9%
Tennessee	593	358	- 40%	3,588	2,514	- 30%
Texas	2,490	2,403	- 3%	17,809	16,488	- 7%
MOUNTAIN	2,861	1,656	- 42%	20,288	12,034	- 41%
Arizona	851	434	- 49%	6,364	3,544	- 44%
Colorado	461	219	- 52%	3,103	1,824	- 41%
Idaho	291	180	- 38%	2,062	1,053	- 49%
Montana	236	127	- 46%	1,618	918	- 43%
Nevada	303	199	- 34%	2,154	1,077	- 50%
New Mexico	380	221	- 42%	2,563	1,585	- 38%
Utah	143	81	- 43%	1,095	709	- 35%
Wyoming	196	195	- 1%	1,329	1,324	- 6%
PACIFIC	3,622	2,187	- 40%	24,322	16,285	- 33%
California	1,788	1,009	- 44%	11,958	8,658	- 28%
Oregon	735	423	- 42%	4,606	2,849	- 38%
Washington	1,099	755	- 31%	7,758	4,778	- 38%

MOBILE HOME SHIPMENTS

	AUGUST			YEAR-TO-DATE		
	1979	1980	PERCENTAGE CHANGE	1979	1980	PERCENTAGE CHANGE
ALASKA	25	20	- 20%	112	65	- 42%
HAWAII	0	0	--	0	0	--
CUMULATIVE BEGINNING INVENTORY	528	581	+ 10%	6,630	6,539	- 1%
GOVT. & EXPORT	0	0	--	20	35	+ 75%
TOTAL SHIPMENTS	28,798	20,081	- 30%	191,001	142,326	- 25%

NOTE: On a monthly basis, states with low levels of production and shipment activity are not necessarily comparable and often result in variances of greater than 100%. Percentage variances have been omitted in these cases.

CUMULATIVE BEGINNING INVENTORY--Beginning inventory accumulates and must be added to total shipments on a monthly and year-to-date basis. The data source, NCSBCS, does not account for the ultimate destination of inventory (destination pending) items on a monthly basis. On a periodic basis, other than monthly, NCSBCS will determine the destination of inventory.

YEAR-TO-DATE PRODUCT MIX

	JAN - AUG SHIPMENTS			JAN - AUG PRODUCTION		
	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
NORTHEAST	7,192	685	7,877	6,172	685	6,857
	91%	9%	100%	90%	10%	100%
Connecticut	192	6	198	0	0	0
Maine	551	5	556	*	*	*
Massachusetts	265	40	305	0	0	0
New Hampshire	449	20	469	*	*	*
New Jersey	376	87	463	0	0	0
New York	1,838	228	2,066	*	*	*
Pennsylvania	3,209	285	3,494	6,172	685	6,857
Rhode Island	29	8	37	0	0	0
Vermont	283	6	289	0	0	0
EAST NORTH CENTRAL	11,669	1,431	13,100	16,614	1,685	18,299
	89%	11%	100%	91%	9%	100%
Illinois	1,731	300	2,031	*	*	*
Indiana	2,502	271	2,773	12,469	1,377	13,846
Michigan	2,670	313	2,983	32	16	48
Ohio	3,495	493	3,988	1,710	180	1,890
Wisconsin	1,271	54	1,325	2,403	112	2,515

YEAR-TO-DATE PRODUCT MIX

	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
WEST NORTH CENTRAL	6,036	1,083	7,119	7,906	1,444	9,350
	85%	15%	100%	85%	15%	100%
Iowa	708	74	782	*	*	*
Kansas	1,173	226	1,399	4,280	362	4,642
Minnesota	918	134	1,052	1,176	231	1,407
Missouri	1,770	356	2,126	757	392	1,149
Nebraska	489	129	618	1,693	459	2,152
North Dakota	632	102	734	0	0	0
South Dakota	346	62	408	*	*	*
SOUTH ATLANTIC	25,111	13,770	38,881	25,840	14,325	40,165
	65%	35%	100%	64%	36%	100%
Delaware	620	70	690	0	0	0
Florida	7,835	9,134	16,969	4,989	8,151	13,140
Georgia	3,746	1,851	5,597	11,383	4,317	15,700
Maryland	633	80	713	*	*	*
North Carolina	5,573	1,149	6,722	8,228	1,681	9,909
South Carolina	2,830	914	3,744	*	*	*
Virginia	2,040	336	2,376	1,240	176	1,416
West Virginia	1,834	236	2,070	0	0	0
SOUTH CENTRAL	35,249	5,142	40,391	33,955	5,065	39,020
	87%	13%	100%	87%	13%	100%
Alabama	2,937	610	3,547	9,125	1,029	10,154
Arkansas	1,175	201	1,376	1,806	294	2,100
Kentucky	2,113	292	2,405	*	*	*
Louisiana	7,276	414	7,690	1,872	135	2,007
Mississippi	2,197	359	2,556	1,697	270	1,967
Oklahoma	3,406	409	3,815	619	64	683
Tennessee	2,129	385	2,514	2,631	647	3,278
Texas	14,016	2,472	16,488	16,205	2,626	18,831
MOUNTAIN	8,021	4,013	12,034	4,996	3,027	8,023
	67%	33%	100%	62%	38%	100%
Arizona	2,049	1,495	3,544	1,739	1,173	2,912
Colorado	1,420	404	1,824	1,128	450	1,578
Idaho	627	426	1,053	2,129	1,404	3,533
Montana	727	191	918	*	*	*
Nevada	412	665	1,077	0	0	0
New Mexico	1,269	316	1,585	0	0	0
Utah	447	262	709	*	*	*
Wyoming	1,070	254	1,324	0	0	0
PACIFIC	4,485	11,800	16,285	4,467	12,451	16,918
	28%	72%	100%	26%	74%	100%
California	1,566	7,092	8,658	1,842	8,115	9,957
Oregon	927	1,922	2,849	2,203	3,389	5,592
Washington	1,992	2,786	4,778	422	947	1,369

YEAR-TO-DATE
1980 PRODUCT MIX

	SINGLE-SECTION	MULTI-SECTION	TOTAL SHIPMENTS	SINGLE-SECTION	MULTI-SECTION	TOTAL PRODUCTION
ALASKA	55	10	65	*	*	*
HAWAII	0	0	0	0	0	0
SUB-TOTAL U.S.	97,818 72%	37,934 28%	135,752 100%	99,950 72%	38,682 28%	138,632 100%
GOVT. & EXPORT	0	35	35			
CUMULATIVE BEGINNING INVENTORY	5,489	1,050	6,539			
OTHER (CANADA)						
STATES WITH *				3,150	361	3,511
TOTAL	103,307	39,019	142,326	103,100	39,043	142,143

NOTE: Final 1979 product mix for total U.S. was 30% and 70% for multi-section and single-section homes respectively.

Manufacturing REPORT
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